



Mitsubishi UFJ Financial Group, Inc.
(Code number: 8306)

Corrections to Consolidated Summary Report for the First Quarter Ended June 30, 2008

Tokyo, August 13, 2008 --- Mitsubishi UFJ Financial Group, Inc. today announced corrections to its Consolidated Summary Report for the First Quarter Ended June 30, 2008 released on August 5, 2008 as shown in the appendix.

* * *

(Corrections)

Selected Financial Information- Page II-7

II. Summary Report for the first quarter ended June 30, 2008

3. Fair Value Information on Investment Securities

[BTMU Non-consolidated]

*Corrected figures are underlined.

(Before correction)

(in billions of yen)

	As of June 30, 2008		As of March 31, 2008	
	Amount on balance sheet	Net unrealized gains (losses)	Amount on balance sheet	Net unrealized gains (losses)
Debt securities being held to maturity	<u>1,908.0</u>	(3.4)	<u>1,946.9</u>	2.1
Stocks of subsidiaries and affiliates	<u>1,476.4</u>	231.7	<u>1,453.8</u>	230.8

(in billions of yen)

	As of June 30, 2008		As of March 31, 2008	
	Amount on balance sheet	Net unrealized gains (losses)	Amount on balance sheet	Net unrealized gains (losses)
Other securities	<u>33,175.5</u>	727.5	<u>32,577.3</u>	521.3
Domestic equity securities	<u>5,219.1</u>	1,214.0	<u>4,838.3</u>	813.4
Domestic bonds	<u>18,277.9</u>	(120.5)	<u>17,425.6</u>	(33.7)
Other	<u>9,678.5</u>	(365.8)	<u>10,313.4</u>	(258.3)
Foreign equity securities	<u>238.8</u>	89.7	<u>246.2</u>	96.1
Foreign bonds	<u>5,134.3</u>	(108.1)	<u>5,869.8</u>	(18.0)
Other	<u>4,305.2</u>	(347.5)	<u>4,197.3</u>	(336.4)

(After correction)

(in billions of yen)

	As of June 30, 2008		As of March 31, 2008	
	Amount on balance sheet	Net unrealized gains (losses)	Amount on balance sheet	Net unrealized gains (losses)
Debt securities being held to maturity	<u>1,867.8</u>	(3.4)	<u>1,888.4</u>	2.1
Stocks of subsidiaries and affiliates	<u>580.7</u>	231.7	<u>564.4</u>	230.8

(in billions of yen)

	As of June 30, 2008		As of March 31, 2008	
	Amount on balance sheet	Net unrealized gains (losses)	Amount on balance sheet	Net unrealized gains (losses)
Other securities	<u>28,982.0</u>	727.5	<u>28,384.7</u>	521.3
Domestic equity securities	<u>4,908.0</u>	1,214.0	<u>4,521.3</u>	813.4
Domestic bonds	<u>14,923.4</u>	(120.5)	<u>14,032.2</u>	(33.7)
Other	<u>9,150.5</u>	(365.8)	<u>9,831.0</u>	(258.3)
Foreign equity securities	<u>169.9</u>	89.7	<u>181.2</u>	96.1
Foreign bonds	<u>4,872.1</u>	(108.1)	<u>5,650.0</u>	(18.0)
Other	<u>4,108.4</u>	(347.5)	<u>3,999.7</u>	(336.4)