

Mitsubishi UFJ Financial Group, Inc.

**Announcement of Filing of Annual Report on Form 20-F with the U.S. Securities and Exchange Commission**

**September 22, 2008---** Mitsubishi UFJ Financial Group, Inc. (MUFG; President and CEO: Nobuo Kuroyanagi) hereby announces that it has filed its Annual Report on Form 20-F for the fiscal year ended March 31, 2008 (the “Annual Report”) with the U.S. Securities and Exchange Commission on September 19, 2008. The Annual Report includes MUFG’s audited consolidated financial statements prepared under U.S. GAAP as of and for the fiscal year ended March 31, 2008.

The Annual Report is available on our website at the following website address:  
<http://www.mufg.jp/english/ir/annualreport/>.

In addition, all shareholders may receive a hard copy of the Annual Report free of charge upon request at our website.

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