

Liquidation of UFJ Partners Funds Management(Cayman)Limited

Tokyo, September 29, 2008 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that Mitsubishi UFJ Asset Management (MUAM), a subsidiary of MUFG, has decided to liquidate UFJ Partners Funds Management(Cayman)Limited (UPFM), which is a subsidiary of MUAM.

1. Outline of UPFM

- (1) Address: PO Box309GT, Ugland House, South Church Street, George Town, Grand Cayman, KY1-9001, Cayman Islands.
- (2) Directors: Yoshiharu Takeuchi
Michio Urano
- (3) Capital: Japanese yen 2 million
- (4) Main Business: Funds Management

2. Reason for liquidation

The funds managed by UPFM have all been redeemed. Consequently, it has been decided to liquidate UPFM.

3. Timing of liquidation

Liquidation is expected to be completed by the end of February 2009.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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