

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Announcement of the Termination of U.S. Regulatory Enforcement Actions

Tokyo, September 30, 2008 --- Mitsubishi UFJ Financial Group, Inc. and The Bank of Tokyo-Mitsubishi UFJ, Ltd. today received a notice of the termination of Written Agreement dated December 18, 2006 with the Federal Reserve Banks of San Francisco and New York and the New York State Banking Department, and Bank of Tokyo-Mitsubishi UFJ Trust Company a notice of the termination of Cease & Desist Order dated December 18, 2006 with the U.S. Federal Deposit Insurance Corporation and the New York State Banking Department.

These terminations were based on the findings by those U.S. regulatory authorities that we had satisfactorily addressed to the issues identified in the Written Agreement and the Cease & Desist Order respectively. We will continue our efforts to maintain and improve the effective program for preventing money laundering and terrorist financing.

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