

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
UnionBanCal Corporation

**Mitsubishi UFJ Financial Group, Inc. Obtains Financial Holding Company Status
in the United States**

Tokyo, October 7, 2008---Mitsubishi UFJ Financial Group, Inc. (President & CEO Nobuo Kuroyanagi, “MUFG”) and its subsidiaries, The Bank of Tokyo-Mitsubishi UFJ, Ltd. (President Katsunori Nagayasu, “BTMU”) and Mitsubishi UFJ Trust and Banking Corporation (President Kinya Okauchi), and BTMU’s subsidiary, UnionBanCal Corporation (President & CEO Masaaki Tanaka), have received notification from the Board of Governors of the Federal Reserve System that our elections to become Financial Holding Companies (“FHC”) under the U.S. Bank Holding Company Act have become effective as of October 6, 2008.

By obtaining FHC status, MUFG’s group companies will be able to pursue comprehensive investment banking activities in the United States, including underwriting and dealing in securities and a broader range of principal investments.

MUFG, as a financial group engaged in business globally, will continue its efforts to provide the best solutions to meet the various financial needs of its customers.

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