

Mitsubishi UFJ Financial Group, Inc.

**Regarding Reports in Certain Media since Yesterday**

**Tokyo, October 27, 2008** ---Certain media had carried reports about the capital increase of Mitsubishi UFJ Financial Group, Inc. since yesterday. There has been, however, no decision made in this respect. If any decision requiring disclosure is made in the future, we will make an immediate announcement.

\* \* \*