

**Concerning Registration in Japan for Future Equity Issuances**

**Tokyo, October 27, 2008** --- Mitsubishi UFJ Financial Group, Inc. (President & CEO Nobuo Kuroyanagi, “MUFG”) hereby announces that its Board of Directors today resolved to file a registration statement (*hakkotorokusho*) in connection with the issuance of new shares as set forth below. The registration enhances MUFG’s flexibility to issue shares of common stock in the future.

**PARTICULARS**

Type of Security	Shares of MUFG common stock
Effective Period	Within one year of the registration becoming effective (from November 4, 2008 until November 3, 2009)
Expected Issue Amount	Up to ¥ 600 billion
Expected Use of Proceeds	Proceeds from any future issuances are expected to be provided to MUFG’s consolidated subsidiaries.
Expected Terms	To be determined.

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Note : This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing that MUFG has resolved to register the issuance of new shares in Japan and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Any offering of shares will be made by means of a prospectus and a prospectus supplement that will contain detailed information about MUFG, its management, its financial statements and the securities offered. Investors should carefully review such prospectus and/or prospectus supplement prior to making any investment decisions. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any offer or sale of shares of MUFG common stock in the United States absent registration or an applicable exemption from the registration requirements under the U.S. Securities Act of 1933.