

Dissolution of New Boston Partners Limited

Tokyo, November 26, 2008 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to dissolve New Boston Partners Limited. New Boston Partners Limited is a wholly-owned subsidiary of BTMU Capital Corporation, which is a subsidiary of BTMU.

1. Outline of New Boston Partners Limited

- (1) Address: 30 St Mary Axe, 28th Floor, London, England
- (2) Chairman: David Meehan
- (3) Capital: GBP 14,245
- (4) Main Business: Arrangement and Advisory business in Asset Specific Finance

2. Reason for dissolution

Based on the organizational change of BTMU Capital Corporation group in Europe, BTMU has decided to dissolve New Boston Partners Limited.

3. Timing of dissolution

Dissolution is expected to be completed by the end of February 2009.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

* * *