

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**Regarding the commencement of discussions between
Juroku Bank and Gifu Bank on capital support, etc.**

Tokyo, December 1, 2008— Mitsubishi UFJ Financial Group, Inc. and its subsidiary The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) recognize the significance of the announcement made today by The Juroku Bank, Ltd. and BTMU's equity-accounted affiliate The Gifu Bank, Ltd. regarding their commencement of discussions on capital support and comprehensive business collaboration.

We intend to cooperate with this initiative by the two banks, and expect that it will enable them to further contribute to development of the local community and economy of the Tokai region of Japan.

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