

Concerning Adjustment of Acquisition Price and Acquisition Floor Price of Preferred Shares

Tokyo, December 15, 2008---Mitsubishi UFJ Financial Group, Inc. (President & CEO Nobuo Kuroyanagi, “MUFG”) hereby announces that the acquisition price and the acquisition floor price of each class of the Preferred Shares below, which have been issued by MUFG, will be adjusted as follows in accordance with the provisions relating to the adjustment of the acquisition price set forth in the terms and conditions of each class of the Preferred Shares below:

1. Description of Adjustment of Acquisition Price

	Acquisition price before adjustment	Acquisition price after adjustment
Class 11 Preferred Shares	¥918.7	¥889.6
Class 12 Preferred Shares	¥796.0	¥770.8

2. Description of Adjustment of Acquisition Floor Price

	Acquisition floor price before adjustment	Acquisition floor price after adjustment
Class 11 Preferred Shares	¥918.7	¥889.6
Class 12 Preferred Shares	¥796.0	¥770.8

3. Applicable Date

From December 16, 2008

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