

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Legal Name Change of Union Bank of California

Tokyo, December 19, 2008--- UnionBanCal Corporation, which is a wholly-owned subsidiary of The Bank of Tokyo-Mitsubishi UFJ, Ltd., a subsidiary of Mitsubishi UFJ Financial Group, Inc., has legally changed the name of its wholly-owned subsidiary, Union Bank of California, N.A.(UBOC), to Union Bank, N.A.

1. Outline of Union Bank of California

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| (1) Address | 400 California St., San Francisco, CA, USA |
| (2) Representative | Masaaki Tanaka, President and CEO |
| (3) Capital | US dollars 159,835 thousand |
| (4) Main Business | Commercial Banking |

2. New legal name

Union Bank, N.A.

3. Reason for making the name change

UBOC already conducts business in regions outside of California. UBOC management decided that the new name better fits its desire to have a higher national brand recognition in the financial services marketplace.

4. Timing of name change

The legal name change is effective December 18, 2008.

Union Bank accepts transactions under the name of Union Bank of California during a certain period of time.

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