

Mitsubishi UFJ Financial Group, Inc.

Regarding Today's Reports in Certain Media

Tokyo, March 25, 2009--- Today certain media carried reports about the global strategic alliance of Mitsubishi UFJ Financial Group, Inc. (MUFG) and Morgan Stanley. MUFG and Morgan Stanley continue to discuss a wide range of opportunities to work together in many regions globally, including the possibility of cooperating in Japan. There has been, however, no decision made in this regard.

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