

**Dividends per Share of Common Stock for the Fiscal Year Ended March 31, 2009,
and Annual Dividend Forecast for the Fiscal Year Ending March 31, 2010**

Tokyo, May 19, 2009 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to pay the year-end dividends for its common stocks as stated below. The record date thereof is March 31, 2009.

MUFG will submit the proposal therefor at the General Meeting of Shareholders to be held on June 26, 2009.

The annual dividend forecast for the fiscal year ending March 31, 2010 is also stated below.

1. Dividends per Share of Common Stock for the Fiscal Year Ended March 31, 2009

(1) Description of Dividends

	Determined amount	Most recent dividend forecast (announced on May 1, 2009)	Actual result for previous fiscal year (ended March 31, 2008)
Record date	March 31, 2009	March 31, 2009	March 31, 2008
Dividend per share	¥5	¥5	¥7
Total amount of dividends	¥58,237 million	-	¥72,525 million
Effective date	June 26, 2009	-	June 27, 2008
Resource of the dividends	Retained earnings	-	Retained earnings

(2) Reasons

As the consolidated results for the fiscal year ended March 31, 2009 showed a net loss, attributable to the severe business environment, MUFG decided to pay ¥5 per share as the year-end dividend, a decrease of ¥2 compared to the previous fiscal year, from the standpoint of enhancing its retained earnings.

2. Forecast of Annual Dividend per Share of Common Stock for the Fiscal Year Ending March 31, 2010

	Dividends per share (¥)		
Record Date	Interim dividends	Year-end dividends	Annual dividends
Dividend forecast (Fiscal year ending March 31, 2010)	¥6	¥6	¥12

(Reference)

	Dividends per share (¥)		
Record Date	Interim dividends	Year-end dividends	Annual dividends
Actual result for fiscal year ended March 31, 2009	¥7	¥5*	¥12*
Actual result for fiscal year ended March 31, 2008	¥7	¥7	¥14

* The year-end dividend for the fiscal year ended March 31, 2009 (¥5) is based on the assumption that it will be approved at the General Meeting of Shareholders to be held on June 26, 2009.

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This press release contains forward-looking statements regarding estimates, forecasts, etc. in relation to the results of operations, financial conditions and other general management of the Company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the Company’s current estimates, perceptions and evaluations. In addition, in order for the Company to adopt such estimates, forecasts, etc. regarding future events, certain assumptions have been made. Accordingly, the statements and assumptions are inherently not guarantees of future performance and may result in inaccuracy from an objective point of view and in material differences from actual results. There exist a number of factors that might lead to uncertainties and risks. For the main matters that may be currently forecast, please see the most recent Financial Highlights, the Annual Securities Report, Disclosure Book, and Annual Report, and other disclosures that the Company has announced.