



Mitsubishi UFJ Financial Group, Inc.
(Code number: 8306)

Corrections to “Consolidated Summary Report”

Tokyo, August 31, 2009 --- Mitsubishi UFJ Financial Group, Inc. today announced corrections to Consolidated Summary Report for the Fiscal Year Ended March 31, 2009 released on May 19, 2009 as shown in the appendix.

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(Corrections)

*Corrected figures are underlined.

■ **Consolidated Summary Report** <under Japanese GAAP>

for the fiscal year ended March 31, 2009

○ Page 1 (Consolidated Summary Report)

1. Consolidated Financial Data for the Fiscal Year ended March 31, 2009

(2) Financial Conditions

➤ Risk-adjusted Capital Ratio

	Before correction	After correction
As of	%	%
March 31, 2009	<u>11.76</u>	<u>11.77</u>
March 31, 2008	11.19	11.19

○ Page 6 (Consolidated Summary Report)

1. Results of Operations and Financial Condition (2) Financial condition

➤ Fourth paragraph

Before correction	After correction
MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2009 was <u>11.76 %</u> (on a preliminary basis), an increase of <u>0.56 percentage</u> points from March 31, 2008.	MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2009 was <u>11.77 %</u> (on a preliminary basis), an increase of <u>0.57 percentage</u> points from March 31, 2008.

○ Page 13 (Selected Financial Information under Japanese GAAP for the Fiscal Year Ended March 31, 2009)

6 . Risk-Adjusted Capital Ratio Based on the Basel 2 Standards

(Before correction)

MUFG Consolidated

(in billions of yen)

	As of March 31, 2009 (A) (Preliminary basis)	Increase (Decrease) (A) - (B)	As of March 31, 2008 (B)
(1) Risk-adjusted capital ratio	<u>11.76 %</u>	<u>0.56 %</u>	11.19 %
Tier 1 ratio	7.76 %	<u>0.15 %</u>	7.60 %
(2) Tier 1 capital	7,575.1	(718.5)	8,293.7
(3) Qualified Tier 2 capital	<u>4,217.6</u>	<u>(224.1)</u>	4,441.8
(4) Deductions from total qualifying capital	312.8	(206.8)	519.7
(5) Net qualifying capital (2)+(3)-(4)	<u>11,479.9</u>	<u>(735.9)</u>	12,215.8
(6) Risk-adjusted assets	<u>97,611.4</u>	<u>(11,464.2)</u>	109,075.6

(After correction)

MUFG Consolidated

(in billions of yen)

	As of March 31, 2009 (A) (Preliminary basis)	Increase (Decrease) (A) - (B)	As of March 31, 2008 (B)
(1) Risk-adjusted capital ratio	<u>11.77 %</u>	<u>0.57 %</u>	11.19 %
Tier 1 ratio	7.76 %	<u>0.16 %</u>	7.60 %
(2) Tier 1 capital	7,575.1	(718.5)	8,293.7
(3) Qualified Tier 2 capital	<u>4,216.1</u>	<u>(225.6)</u>	4,441.8
(4) Deductions from total qualifying capital	312.8	(206.8)	519.7
(5) Net qualifying capital (2)+(3)-(4)	<u>11,478.4</u>	<u>(737.4)</u>	12,215.8
(6) Risk-adjusted assets	<u>97,493.4</u>	<u>(11,582.1)</u>	109,075.6

Please be informed that the following materials disclosed on our website have also been corrected based on the corrections set forth in this announcement.

(Corrected materials)

- Financial Highlights (Fiscal Year Ended Mar. 31, 2009)
- Summary of MUFG Financial Results (Fiscal Year Ended Mar. 31, 2009)
- Investor Meeting Presentation Material (Fiscal Year Ended Mar. 31, 2009) and others
- MUFG Fact Book (Fiscal Year Ended Mar. 31, 2009)
- FAQ on IR Website