

Mitsubishi UFJ Financial Group, Inc.

(Code number: 8306)

Corrections to “Risk-Adjusted Capital Ratio Based on the Basel 2 Standards”

Tokyo, August 31, 2009 --- Mitsubishi UFJ Financial Group, Inc. today announced corrections to Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2009 released on August 14, 2009 as shown in the appendix.

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(Corrections)

*Corrected figures are underlined.

■ **Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2009**

(Before correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio **	12.96%	<u>11.76%</u>
Tier 1 ratio	8.82%	7.76%
(2) Tier 1 capital	8,467.1	7,575.1
(3) Qualified Tier 2 capital	4,287.0	<u>4,217.6</u>
(4) Deductions from total qualifying capital	318.7	312.8
(5) Net qualifying capital (2) + (3) - (4)	12,435.4	<u>11,479.9</u>
(6) Risk-adjusted assets	95,915.7	<u>97,611.4</u>
(7) Required Capital *	7,673.2	<u>7,808.9</u>

(After correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

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(5) Net qualifying capital (2) + (3) - (4)	12,435.4	<u>11,478.4</u>
(6) Risk-adjusted assets	95,915.7	<u>97,493.4</u>
(7) Required Capital *	7,673.2	<u>7,799.4</u>