Consolidated Summary Report

<under US GAAP>

For the Fiscal Year Ended March 31, 2009

Date: Company name (code number):

Stock exchange listings: Representative: For inquiry: September 2, 2009 Mitsubishi UFJ Financial Group, Inc. (8306) (URL http://www.mufg.jp/) Tokyo, Osaka, Nagoya, New York Nobuo Kuroyanagi, President & CEO Takeaki Ishii, General Manager-Financial Planning Division, Financial Accounting Office (Phone) +81-3-3240-7200

Consolidated financial data for the fiscal year ended March 31, 2009

(1) Operating results

	(in millions of yen, except per share data)		
	For the fiscal years er	For the fiscal years ended March 31,	
	2009	2008	
Total revenue	4,070,893	6,144,925	
Income (loss) from continuing operations before income tax expense (benefit)	(1,727,968)	12,355	
Net loss	(1,468,040)	(542,436)	
Basic loss per common share—net loss available to common shareholders (in yen)	(137.84)	(54.05)	
Diluted loss per common share—net loss available to common shareholders (in yen)	(137.84)	(54.05)	

Note: Average number of shares outstanding

		(in thousands of shares)
	For the fiscal years	s ended March 31,
	2009	2008
Common stock	10,821,091	10,305,911

(2) Financial condition

		(in millions of yen)
	As of March 31,	
	2009	2008
Total assets	193,499,417	195,766,083
Total average assets	196,214,390	197,946,692
Total shareholders' equity	6,234,895	8,490,115
Total average shareholders' equity	7,974,628	9,957,382

(3) Cash flows

		(in millions of yen)
	For the fiscal years ended March 31,	
	2009	2008
Net cash provided by (used in) operating activities	(1,140,503)	383,207
Net cash used in investing activities	(8,266,031)	(7,833,129)
Net cash provided by financing activities	8,487,047	8,723,384
Cash and cash equivalents at end of fiscal year	3,071,252	4,090,690

This report is an excerpt of certain highlights from our consolidated financial information under U.S. GAAP that is included in our annual report on Form 20-F ("Form 20-F") to be filed with the U.S. Securities and Exchange Commission. This excerpt report does not contain all of the information that may be important to you. In addition to the items highlighted in this report, the Form 20-F includes material disclosure about Mitsubishi UFJ Financial Group, Inc., including business and other detailed U.S. GAAP financial information. You should read the entire Form 20-F carefully to obtain a comprehensive understanding of our business and U.S. GAAP financial data and related issues.

This report contains forward-looking statements regarding estimation, forecast, target and plan in relation to the results of operations, financial condition and other general management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimation, forecast, target and plan regarding future events, certain assumptions have been made, which assumptions are inherently subjective and uncertain. The forward-looking statements should not be viewed as guarantees of future performance as actual results may be significantly different. For instance, the statements regarding realizability of the deferred tax assets or provision for credit losses are based on estimation and other assumptions such as economic factors, our business plan and other factors, and exemplify such situation as above. There exist a number of factors that might lead to uncertainties and risks, including, but not limited to, the deterioration of the Japanese and global economy. For the key factors that should be considered, please see the financial highlight, the Annual Securities Report, Disclosure Book, Annual Report, Form 20-F and other current disclosures that the company has publicly released.

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Balance Sheets

Assers:	Consolidated Balance Sheets		
Assers:		As of Mar	ch 31,
Cash and due from hanks 3,071,252 4,090,690 Interest-earning deposits in other banks 3,543,551 6,320,837 Call loans and funds sold 407,448 1,210,238 Receivables under sesurites borwing transactions 2,630,405 7,105,819 Receivables under sesurities borwing transactions 30,281,525 18,444,631 Investment socurities 3,241,245 2,814,633 Investment socurities 1,434,124 580,016 Securities being held to maturity-carried at amorized cost 2,812,353 2,839,666 Other investment securities 1,434,124 580,013 Total investment securities 1,434,134 580,013 Other investment securities 1,434,134 580,013 Total investment securities 1,434,146 1,075,806 Accrued interest 2,67,47 39,87,073 Carsoners acceptance liability 59,144 71,003 Intargible assets 2,47,778 89,94,320 Odowill 379,426 1,074,137 Defored tax assets 2,112,136 1,121,138,924 Intargible	(in millions of yen)	2009	2008
Interest earning deposits in other banks 3,543,551 6,200,827 Call loans and fund sold 407,448 1,210,238 Receivables under resule agreements 2,530,405 7,105,819 Receivables under resule agreements 6,797,025 8,329,371 Receivables under resule agreements 30,281,525 18,444,633 Securities available for sale—carried at estimated fair value 33,390,087 3,8729,301 Securities available for sale—carried at amorized cost 2,812,353 2,839,666 Other investment securities 1,434,124 S80002,079 Itali investment securities 37,63,65,64 42,148,800 Itali ancestment securities 91,857,103 97,867,139 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 20,774 339,773 Castomers' acceptance liability 379,426 1,707,789 Inangible assets 2,172,789 899,432 Other assets 2,172,789 89,493.11 Total assets 1,219,194,11 1,338,924 Dider dat assets 2,172,789 89,493.15	Assets:		
Call loans and funds sold 407,448 1.210,238 Receivables under resale agreements 2,530,405 7,105,819 Receivables under result agreements 30,281,252 18,444,633 Investment securities horrowing transactions 30,281,252 18,444,633 Investment securities is here the stimated fair value 33,390,087 38,729,301 Securities heing held to maturity—carried at amortized cost 2,812,253 2,839,666 Other investment securities 1,434,124 580,012 Total investment securities 1,434,124 580,012 Coll or uncarned income, unamorized premumus and deferred loan fes 10,133,410 90,002,079 Allowance for credit losses 1,191,341 91,002,079 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 2,07,747 39,773 Ustomers' acceptance liability 37,9426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 2,172,789 899,432 Other assets 2,132,146 71,003,117 Deferred tax assets 2,132,146 1,93,9246 Domestic offices: 19,409,417<		3,071,252	
Receivables under resule agreements 2,50,405 7,105,819 Receivables under securities borrowing transactions 6,797,025 8,329,311 Trading account assets 30,281,525 18,444,633 Investment securities 30,281,525 18,444,633 Securities valiable for sale—carried at estimated fair value 32,390,087 38,729,301 Securities valiable for sale—carried at amortized cost 2,812,353 2,839,666 Other investment securities 1,434,124 580,013 Total investment securities 37,636,564 42,148,390 Loans, net of uncarned income, unamortized premiums and deferred loan fees 100,310,341 99,002,079 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 339,773 Customers' acceptance liability 59,144 71,003,381 59,449,311 133,892 Total assets 2,172,789 899,432 Other assets 2,172,789 899,432 Other assets 2,172,789 899,432 1074,603,953 Interest-bearing 15,023,660 14,603,953 Interest-bearing 15,023,660 <td>Interest-earning deposits in other banks</td> <td>3,543,551</td> <td>6,320,827</td>	Interest-earning deposits in other banks	3,543,551	6,320,827
Receivables under securities borrowing transactions 6.797.425 8.329.371 Trading account assets 30.281.525 18.444.633 Investment securities 33.390.087 38.729.301 Securities ing held to maturity—carried at amortized cost 2.812.553 2.839.666 Other investment securities 1.434.124 580.013 78.66.564 42.148.980 Loans, net of unearned income, unamortized premiums and deferred loan fees 100.311 99.002.079 Allowance for credit losses (1.156.638) (7.137.67.747 339.773 Vectoants 267.747 339.773 339.773 Orstomers' acceptance liability 59.144 71.003 Intangible assets—net 1.191.941 139.492.6 1.074.137 Defered tax assets 2.172.789 899.432 Other assets 2.172.789 899.432 Other assets 1.34.99.417 195.766.033 Itabilities and Shareholders' Equity: Desposits: Domainterschearing 15.023.660 14.693.953 Interschearing 15.023.660 14.693.953 11.812.852 12.224.97 1.96.760.83	Call loans and funds sold	407,448	1,210,238
Trading account assets 30.281,525 18,444,633 Investment securities variable for sale—carried at amortized cost 2,812,353 2,839,666 Securities variable for sale—carried at amortized cost 2,812,353 2,839,666 Other investment securities 1,434,124 580,013 Total investment securities 37,636,564 42,148,980 Louns, net of uncarried income, unamortized premiums and deferred loan fees 100,310,341 9,900,277 Premises and equipment—net 1,043,416 1,075,806 Alowance for credit losses 267,747 339,713 Customers' acceptance liability 59,144 71,003 Deferred tax assets 2,172,789 899,432 Other assets 2,172,789 899,432 Domestic offices: 15,023,660 14,693,953 Interest-bearing 15,024,767 1,760,369	Receivables under resale agreements	2,530,405	7,105,819
Investment securities : Securities available for sale—carried at estimated fair value Securities being held to maturity—carried at amortized cost 2,A12,33 2,839,666 Other investment securities 1,434,124 580,013 Total investment securities 1,7364,5564 42,148,980 Loans, net of uncarmed income, unamortized premiums and deferred loan fees 100,110,41 99,002,079 Allowance for credit losses 1,1156,638 (1,134,940) Net loans 9,9153,703 97,867,139 Premises and equipment—net 2,67,747 339,773 Customers' acceptance liability 1,191,941 1,338,924 Goodwill 0,604will 0,604,818 5,449,311 1,191,941 1,338,924 Goodwill 0,604,818 5,449,311 1,191,941 1,338,924 1,004,137 1,191,941 1,338,924 1,191,941 1,338,924 1,192,660 414,933,933 1,194,941 1,952,766,083 1,194,9341 1,952,766,083 1,194,9341 1,952,766,083 1,194,934,953 1,194,953,759 94,807,696 Overseas offices: Non-interest-bearing 15,023,660 14,693,953 1,194,953,759 94,807,696 Overseas offices: Non-interest-bearing 15,023,660 14,693,953 1,194,953,1052 129,240,128 Call money and funds purchased 2,235,858 2,288,750 94,807,696 Overseas offices: Non-interest-bearing 1,5023,661 2,323,810 2,122,240,128 Call money and funds purchased 2,235,858 2,288,751 1 2,940,153 1,242,240,128 Call money and funds purchased 2,235,858 2,288,751 1 2,940,153 1,242,240,128 Call money and funds purchased 2,235,858 2,288,751 1 2,940,153 1,457,510 3,746,4373 6,616,893 1,746,432 1,827,511 2,940,153 1,457,510 3,746,432 1,457,510 3,746,432 2,182,75,946 3,746,432 2,747,100 3,746,432 2,182,75,18 3,756,737 30 3,60,958,80 5,791,300 3,740,	Receivables under securities borrowing transactions	6,797,025	8,329,371
Securities available for sale—carried at estimated fair value 33,390,087 38,729,301 Securities being held to maturity—carried at amortized cost 2,412,353 2,839,666 Other investment securities 1,434,124 580,013 Total investment securities 37,635,654 42,148,980 Loans, net of uncarried income, unamortized premiums and deferred loan fees 100,310,341 99,002,079 Allowance for credit losses (1,134,940) Net loans 99,155,703 97,867,139 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 339,773 Customers' acceptance liability 59,144 71,003 Intangible assets 2,172,789 899,432 Oder assets 2,93,494,117 195,766,083 Liabilities and Shareholders' Equity: 193,499,417 195,766,083 Deferred tax assets 2,172,789 899,432 193,499,417 195,766,083 Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 2,212,386 2,132,110	Trading account assets	30,281,525	18,444,633
Securities being held to maturity—carried at amortized cost 2,812,353 2,839,666 Other investment securities 37,536,554 42,148,980 Loans, net of unearmed income, unamortized premiums and deferred loan fees 100,110,341 99,002,079 Allowance for credit losses (1,156,638) (1,134,940) Net loans 99,153,703 97,867,139 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 339,773 Customers' acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,338,824 Odorwall 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 2,172,789 899,432 Deferred tax assets 1,93,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Domestic offices: 2,212,386 2,132,110 Interest-bearing 15,022,640 14,693,953 Interest-bearing 2,212,386 2,238,726 Overseas offices: <	Investment securities:		
Other investment securities 1.43.124 580.013 Total investment securities 37.636.564 42,148,980 Loans, net of uncarned income, unamortized premiums and deferred loan fees 100.310.341 99.002.079 Allowance for credit losses 91.137.03 97.867.139 Premises and equipment—net 1.043.416 1.075,806 Accrued interest 267.747 339.773 Goodwill 59.144 71.003 Intangible assets—net 1.191.941 1.338.924 Goodwill 379.426 1.074.137 Deferred tax assets 2.172.789 89.9432 Other assets 4.963.481 5.449.311 Total assets 1.91.349.417 195.766.083 Liabilities and Sharcholders' Equity: Domestic offices: Non-interest-bearing 1.5023.660 14.693.953 Non-interest-bearing 1.212.388 2.212.386 2.243.858 2.288.720 Otal deposits 128.331.052 129.2401.18 128.231.052 129.2401.28 Call money and finds purchased 2.235.858 2.288.720 129.2402.188	Securities available for sale-carried at estimated fair value	33,390,087	38,729,301
Total investment securities 37,636,564 42,148,980 Loans, net of uneamed income, unamortized premiums and deferred loan fees 100,310,341 99,002,079 Allowance for credit losses (1,156,638) (1,134,940) Net loans 99,153,703 97,867,139 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 39,773 Customers' acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Defored tax assets 2,172,789 899,432 Other assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Deposits: Domestic offices: 95,802,559 94,807,696 Oversas offices: 11,911,615 11,804,1052 129,240,128 Call money and funds purchased 2,235,886 2,288,751 Dedot trust account 1,796,846 14,693,953 Total deposits 11,911,615 11,891,062 129,240,128 2,288,751 C	Securities being held to maturity-carried at amortized cost	2,812,353	2,839,666
Loans, net of uncarned income, unamortized premiums and deferred loan fees 100,310,341 99,002,079 Allowance for credit losses (1,156,638) (1,134,940) Net loans 99,153,703 97,867,139 Premises and equipment—net 1,043,416 1.075,806 Accrued interest 267,747 339,773 Customer's acceptance liability 59,144 71,003 Intargible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 89,432 Other assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 15,224,86 2,132,110 Interest-bearing 15,224,317 776,66,369 Total deposits 129,240,128 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,1615	Other investment securities	1,434,124	580,013
Allowance for credit losses (1,156,638) (1,134,940) Net loans 99,153,703 97,867,139 Premises and equipment—net 1.043,416 1.075,806 Accrued interest 267,747 339,773 Customers' acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,38,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: Domestic offices: Non-interest-bearing 15,222,447 17,606,396 Total deposits 128,331,052 129,240,128 2,132,110 Interest-bearing 12,224,867 94,904,903 Total deposits 128,331,052 129,240,128 11,89,202 128,247 17,606,369 Call money and funds purchased 9,492,561 7	Total investment securities	37,636,564	42,148,980
Net loans 99,153,703 97,867,139 Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 339,773 Customers' acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,388,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 15,023,660 14,693,953 11,805,402 2,132,110 Interest-bearing 2,212,386 2,132,110 11 11,805,402 2,240,128 Call money and funds purchased 2,235,858 2,288,720 2,240,128 2,31,621 129,240,128 Call money and funds purchased 1,279,867 4,587,511 2,182,528 2,288,720 Payables under repurchase agreements 11,911,615 11,829,240 2,41,100	Loans, net of unearned income, unamortized premiums and deferred loan fees	100,310,341	99,002,079
Premises and equipment—net 1,043,416 1,075,806 Accrued interest 267,747 339,773 Customer's acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4,963,481 5,449,311 Total assets 4,963,481 5,449,311 Total assets 4,963,481 5,449,311 Total assets 15,023,660 14,693,953 Interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 1,229,24,123 17,606,369 Total deposits 12,833,1052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 1,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trat account 1,796,846 1,461,006 Oth	Allowance for credit losses	(1,156,638)	
Accrued interest 267,747 339,773 Customers' acceptance liability 19,144 71,003 Intangible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Non-interest-bearing 9,802,559 94,807,696 Overseas offices: Non-interest-bearing 15,023,660 14,693,953 Non-interest-bearing 15,023,660 14,693,953 17,766,386 128,231,052 129,2447 17,606,369 Total deposits 128,231,052 129,2447 17,606,369 128,231,052 129,2440 128,231,052 129,2440 128,231,052 129,2440 128,231,052 129,2440 128,351,052 128,2740,128 13,273,286 1,367,378 6,016,893 14,61,006 Other short-tern borrowings 7,367,378 6,016,893 17,461,	Net loans	99,153,703	97,867,139
Customers' acceptance liability 59,144 71,003 Intangible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4,963,481 5,449,311 Total assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: 193,499,417 195,766,083 Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 15,023,660 14,693,953 Interest-bearing 2,212,386 2,132,110 Interest-bearing 12,92,417 17,606,369 Overseas offices: 129,240,128 2288,720 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Call money and funds purchased 2,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borowings 7,867,378 6,016,893 </td <td>Premises and equipment—net</td> <td>1,043,416</td> <td>1,075,806</td>	Premises and equipment—net	1,043,416	1,075,806
Intangible assets—net 1,191,941 1,338,924 Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 2,212,386 2,132,110 Interest-bearing 15,292,447 17,606,369 Overseas offices: 11,911,615 118,831,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 2,240,128 Call money and funds purchased greements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trus account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,551 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993	Accrued interest	267,747	339,773
Goodwill 379,426 1,074,137 Deferred tax assets 2,172,789 899,432 Other assets 4963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Demestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 15,292,447 17,606,369 Total deposits Total deposits 2,235,858 2,228,720 Overseas offices: 11,911,615 11,892,902 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 14,610,066 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Soute,573 Soute,573 2,98,725 2,98,152 Long-tem debt 13,273,288 </td <td>Customers' acceptance liability</td> <td>59,144</td> <td>71,003</td>	Customers' acceptance liability	59,144	71,003
Deferred tax assets 2,172,789 899,432 Other assets 4,363,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Domestic offices: 95,802,559 94,807,696 Overseas offices: Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 2,212,386 2,132,110 Interest-bearing 2,212,386 2,132,110 Interest-bearing 2,212,386 2,132,110 Interest-bearing 15,023,447 17,666,369 Out approximation of the start count of the start cacount det out sta count liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 S,074,993 Bank acceptances outstanding 5,114 7,10,03 7,252,268 13,273,288 13,675,250 Other short-term borrowings 187,264,522 187,275,968 <t< td=""><td>Intangible assets—net</td><td>1,191,941</td><td>1,338,924</td></t<>	Intangible assets—net	1,191,941	1,338,924
Other assets 4,963,481 5,449,311 Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: 2,212,386 2,132,110 Non-interest-bearing 12,231,486 2,132,110 Interest-bearing 12,231,486 2,132,110 Interest-bearing 12,234,477 17,666,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities received as collateral 2,708,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account labilities 5,056,628 4,949,393 Bank acceptances outstanding 5,11,245 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,6528 <t,< td=""><td>Goodwill</td><td>379,426</td><td>1,074,137</td></t,<>	Goodwill	379,426	1,074,137
Total assets 193,499,417 195,766,083 Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 9,5802,559 9,4807,696 Overseas offices: Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 15,292,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,766,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,956,828 4,687,832 Total liabilities 187,264,522 187,275,968	Deferred tax assets	2,172,789	899,432
Liabilities and Shareholders' Equity: Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: 95,802,559 94,807,696 Non-interest-bearing 15,292,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities	Other assets	4,963,481	5,449,311
Deposits: Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: 2,212,386 2,132,110 Interest-bearing 15,222,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other hiabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Capital stock: Yreferred stock 442,100	Total assets	193,499,417	195,766,083
Domestic offices: Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices: 2,212,386 2,132,110 Interest-bearing 15,229,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchase agreements 11,911,615 11,892,902 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Share	Liabilities and Shareholders' Equity:		
Non-interest-bearing 15,023,660 14,693,953 Interest-bearing 95,802,559 94,807,696 Overseas offices:	Deposits:		
Interest-bearing 95,802,559 94,807,696 Overseas offices:	Domestic offices:		
Overseas offices: Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 15,292,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: Capital stock: 11,127,552 1,084,70	Non-interest-bearing	15,023,660	14,693,953
Non-interest-bearing 2,212,386 2,132,110 Interest-bearing 15,292,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: Capital stock: 1127,552 1,084,708 Capital stock: 127,255,200 5,791,300 Retained earnings: 239,	Interest-bearing	95,802,559	94,807,696
Interest-bearing 15,292,447 17,606,369 Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 2 1,275,52 1,084,708 Capital stock: Preferred stock 442,100 247,100 Capital surplus 6,095,820 5,791,300 Retained ear	Overseas offices:		
Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Shareholders' equity: 1 127,552 1,084,708 Capital stock: 1 127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Unappropriated for legal reserve<	Non-interest-bearing	2,212,386	2,132,110
Total deposits 128,331,052 129,240,128 Call money and funds purchased 2,235,858 2,288,720 Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Shareholders' equity: 1 127,552 1,084,708 Capital stock: 1 127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Unappropriated for legal reserve<	Interest-bearing	15,292,447	17,606,369
Payables under repurchase agreements 11,911,615 11,892,902 Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Total liabilities 1,127,552 1,084,708 Capital stock: 7 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 7 239,571 239,571 Appropriated for legal reserve 239,571 239,571 239,571 Unappropriated for legal reserve <	Total deposits	128,331,052	
Payables under securities lending transactions 4,279,867 4,587,511 Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Shareholders' equity: 2 187,264,522 187,275,968 Shareholders' equity: 2 1,127,552 1,084,708 Capital stock: 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated for legal reserve 813,695 919,420 Treasury stock, at cost (1	Call money and funds purchased	2,235,858	2,288,720
Due to trust account 1,796,846 1,461,006 Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 5,056,828 4,687,832 Shareholders' equity: 187,264,522 187,275,968 Shareholders' equity: 2 1,127,552 1,084,708 Capital stock: 1,127,552 1,084,708 239,571 239,571 Preferred stock 442,100 247,100 247,100 247,100 Common stock 1,127,552 1,084,708 239,571 239,571 239,571 Appropriated for legal reserve 239,571 239,571 239,571 239,571 239,571 239,571 Unappropriated (Accumulated deficit)	Payables under repurchase agreements	11,911,615	11,892,902
Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 1 127,552 1,084,708 Capital stock: 442,100 247,100 247,100 Common stock 1,127,552 1,084,708 6,095,820 5,791,300 Retained earnings: 239,571 239,571 239,571 Appropriated for legal reserve 239,571 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) (727,293)	Payables under securities lending transactions	4,279,867	4,587,511
Other short-term borrowings 7,867,378 6,016,893 Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 1 127,552 1,084,708 Capital stock: 442,100 247,100 247,100 Common stock 1,127,552 1,084,708 6,095,820 5,791,300 Retained earnings: 239,571 239,571 239,571 Appropriated for legal reserve 239,571 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) (727,293)	Due to trust account	1,796,846	1,461,006
Trading account liabilities 9,492,561 7,961,578 Obligations to return securities received as collateral 2,708,800 5,094,993 Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 187,264,522 187,275,968 Capital stock: 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) 727,293) Total shareholders' equity 6,234,895 8,490,115	Other short-term borrowings		6,016,893
Bank acceptances outstanding 59,144 71,003 Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 187,264,522 187,275,968 Capital stock: 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Trading account liabilities		
Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 187,264,522 187,275,968 Capital stock: Preferred stock 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Obligations to return securities received as collateral	2,708,800	5,094,993
Accrued interest 251,285 298,152 Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 187,264,522 187,275,968 Capital stock: 11,127,552 1,084,708 Capital stock: 6,095,820 5,791,300 Retained earnings: 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Unappropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Bank acceptances outstanding	59,144	71,003
Long-term debt 13,273,288 13,675,250 Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: 187,264,522 187,275,968 Capital stock: 7 7 7 Preferred stock 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) 70tal shareholders' equity 6,234,895 8,490,115	Accrued interest	251,285	
Other liabilities 5,056,828 4,687,832 Total liabilities 187,264,522 187,275,968 Shareholders' equity: Capital stock: 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 442,100 239,571 239,571 239,571 239,571 Unappropriated for legal reserve 239,571 239,571 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Long-term debt		
Total liabilities 187,264,522 187,275,968 Shareholders' equity: Capital stock: 7 Capital stock: 7 7 Preferred stock 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Unappropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) 704 shareholders' equity 6,234,895 8,490,115	-	5,056,828	
Shareholders' equity: Capital stock: Preferred stock 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Total liabilities	187,264,522	
Preferred stock 442,100 247,100 Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Shareholders' equity:		
Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Capital stock:		
Common stock 1,127,552 1,084,708 Capital surplus 6,095,820 5,791,300 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115	Preferred stock	442,100	247,100
Capital surplus 6,095,820 5,791,300 Retained earnings:	Common stock	1,127,552	1,084,708
Retained earnings:239,571239,571Appropriated for legal reserve239,571239,571Unappropriated (Accumulated deficit)(845,778)935,309Accumulated other changes in equity from nonowner sources, net of taxes(813,695)919,420Treasury stock, at cost(10,675)(727,293)Total shareholders' equity6,234,8958,490,115	Capital surplus		
Appropriated for legal reserve 239,571 239,571 Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115		-	
Unappropriated (Accumulated deficit) (845,778) 935,309 Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115		239,571	239,571
Accumulated other changes in equity from nonowner sources, net of taxes (813,695) 919,420 Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115			
Treasury stock, at cost (10,675) (727,293) Total shareholders' equity 6,234,895 8,490,115			
Total shareholders' equity 6,234,895 8,490,115			
		· · · · · ·	
	Total liabilities and shareholders' equity	193,499,417	195,766,083

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Statements of Operations

(in millions of yan)	For the fiscal years en	
(in millions of yen)	2009	2008
Interest income:	2 559 361	2 700 505
Loans, including fees Deposits in other banks	2,558,361 124,832	2,790,505 258,544
Investment securities:	124,032	256,544
Interest	309,835	771,763
Dividends	163,492	127,076
Trading account assets	460,534	110,348
Call loans and funds sold	15,010	24,969
Receivables under resale agreements and securities borrowing transactions	263,730	283,606
Total	3,895,794	4,366,811
Interest expense:		
Deposits	736,456	1,093,956
Call money and funds purchased	24,973	45,180
Payables under repurchase agreements and securities lending transactions	349,903	402,077
Due to trust account	6,843	8,014
Other short-term borrowings and trading account liabilities	170,524	206,363
Long-term debt	310,690	331,504
Total	1,599,389	2,087,094
Net interest income	2,296,405	2,279,717
Provision for credit losses	626,947	385,740
Net interest income after provision for credit losses Non-interest income:	1,669,458	1,893,977
Fees and commissions	1,188,512	1,317,047
Foreign exchange gains (losses)—net	· · ·	1,295,933
	(206,153)	398,396
Trading account profits(losses)—net Investment securities losses—net	(257,807) (658,679)	(1,373,072
Equity in losses of equity method investees	())	(1,373,072) (34,485
Gains on sales of loans	(60,051) 6,401	(34,483
Other non-interest income	162,876	162,506
Total	175,099	1,778,114
Non-interest expense:	175,077	1,770,114
Salaries and employee benefits	873,371	909,771
Occupancy expenses—net	171,902	173,183
Fees and commission expenses	209,750	218,088
Outsourcing expenses, including data processing	267,790	248,265
Depreciation of premises and equipment	132,121	179,567
Amortization of intangible assets	278,241	252,890
Impairment of intangible assets	126,885	78,679
Insurance premiums, including deposit insurance	113,803	112,444
Minority interest in income (loss) of consolidated subsidiaries	(36,259)	39,400
Communications	62,943	65,286
Taxes and public charges	85,743	83,439
Provision for repayment of excess interest	47,865	2,826
Impairment of goodwill	845,842	893,721
Other non-interest expenses	392,528	402,177
Total	3,572,525	3,659,736
Income (loss) from continuing operations before income tax expense (benefit)	(1,727,968)	12,355
Income tax expense (benefit)	(259,928)	553,045
Loss from continuing operations	(1,468,040)	(540,690
Loss from discontinued operations—net	-	(1,746
Net loss	(1,468,040)	(542,436
Income allocable to preferred shareholders:		
Cash dividends paid	6,399	6,669
Beneficial conversion feature	9,478	7,909
Income allocable to preferred shareholders of Mitsubishi UFJ NICOS Co., Ltd. :		
Effect of induced conversion of Mitsubishi UFJ NICOS Co.,Ltd. Class 1 stock	7,676	-
Net loss available to common shareholders	(1,491,593)	(557,014
(in yen)		
Loss per share:		
Basic loss per common share		
—loss from continuing operations available to common shareholders	(137.84)	(53.88
Basic loss per common share—net loss available to common shareholders	(137.84)	(54.05
Diluted loss per common share	(157.07)	(505
—loss from continuing operations available to common shareholders	(137.84)	(53.88
Diluted loss per common share—net loss available to common shareholders	(137.84)	(53.88
Shared 1005 per common share - net 1055 a and of to common shareholders	(107.04)	(54.00

(US GAAP)

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

	As of Marc	ch 31,
(in millions of yen)	2009	2008
Nonaccrual loans:		
Domestic:		
Manufacturing	87,649	109,023
Construction	55,760	44,322
Real estate	263,831	164,521
Services	104,594	142,795
Wholesale and retail	139,000	156,816
Banks and other financial institutions	14,826	10,591
Communication and information services	36,853	45,115
Other industries	20,615	36,192
Consumer	372,944	318,861
Total domestic	1,096,072	1,028,236
Foreign:		
Governments and official institutions	4,279	45
Banks and other financial institutions	56,628	2,793
Commercial and industrial	81,990	111,852
Other	10,553	1,529
Total foreign	153,450	116,219
Total	1,249,522	1,144,455
Restructured loans:		
Domestic	457,838	492,230
Foreign	63,750	25,035
Total	521,588	517,265
Accruing loans contractually past due		
90 days or more:		
Domestic	15,047	14,954
Foreign	6,440	2,998
Total	21,487	17,952
Total	1,792,597	1,679,672

Nonaccrual loans, restructured loans