

Notice concerning Shelf Registration in Japan for Future Equity Issuances

Tokyo, November 18, 2009 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to file a shelf registration statement (*hakkotorokusho*) in Japan in connection with the issuance of new shares as set forth below. The shelf registration enhances MUFG's flexibility to issue shares of common stock in the future.

PARTICULARS

| | |
|--------------------------|--|
| Type of Security | Shares of MUFG common stock |
| Effective Period | Within one year of the shelf registration becoming effective (from November 26, 2009 until November 25, 2010) |
| Offering Method | Public Offering in Japan |
| Expected Issue Amount | Up to ¥ 1 trillion |
| Expected Use of Proceeds | Proceeds from any future issuances are expected to be provided to The Bank of Tokyo-Mitsubishi UFJ, Ltd. to strengthen the overall group capital base. |

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Note : This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of announcing that MUFG has resolved to file a shelf registration regarding the issuance of new shares in Japan and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Any offering of securities will be made by means of a prospectus regarding the shelf registration and a supplement thereto that will contain detailed information about MUFG, its management, its financial statements and the securities offered. Investors should carefully review such prospectus and/or supplement thereto prior to making any investment decisions. This press release is not an offer to sell, or solicitation of an offer to buy, securities in the United States. The securities have not been registered under the U.S. Securities Act of 1933, as amended. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended.