

**Concerning Adjustment of
Acquisition Price and Acquisition Floor Price of Preferred Shares**

Tokyo, December 25, 2009---Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that the acquisition price and the acquisition floor price of Class 11 Preferred Shares, which have been issued by MUFG, will be adjusted as follows in accordance with the provisions relating to the adjustment of the acquisition price set forth in the terms and conditions of Class 11 Preferred Shares:

1. Description of Adjustment of Acquisition Price

	Acquisition price before adjustment	Acquisition price after adjustment
Class 11 Preferred Shares	¥867.6	¥865.9

2. Description of Adjustment of Acquisition Floor Price

	Acquisition floor price before adjustment	Acquisition floor price after adjustment
Class 11 Preferred Shares	¥867.6	¥865.9

3. Applicable Date

From December 26, 2009

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