

Regarding Reports in Certain Media

Tokyo, April 4, 2011---Although certain media has carried reports about our securities subsidiaries a few days ago, there has been, however, no decision made in this respect.

The securities subsidiaries' financial results and MUFG's financial results are currently being prepared and will be announced after the settlement of accounts for the fiscal year has been completed.

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This press release contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual results. For the main factors that may effect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.