

**Announcing MUFG's New Integrated Business Group, "MUFG Global"**

**Tokyo, May 2, 2011** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that we will establish the Integrated Global Business Group (MUFG Global) effective July 1, 2011, with the goal of further enhancing group-wide overseas business. MUFG Global will be added to the existing three integrated business groups for retail banking, corporate banking, and trust assets.

1. Purpose and Background

Overseas business has been an important pillar of MUFG's growth strategy. Aiming to further raise our presence in the global financial market, MUFG will shift the current practice of each group entity's individual promotion of overseas business to a more group-wide approach. The new approach will enable MUFG to exercise our comprehensive expertise which will contribute to providing our overseas customers with value-added services.

In line with the worldwide trend to tighten financial regulations following the Lehman Shock and subsequent global financial crisis, the complexity of circumstances surrounding the international financial industry has been growing rapidly as shown by the accelerated realignment of financial institutions in Europe and the US as well as by the rapid growth of emerging markets, notably in Asia. Customers' financing needs are becoming diverse and sophisticated as their corporate activities are becoming more globalized.

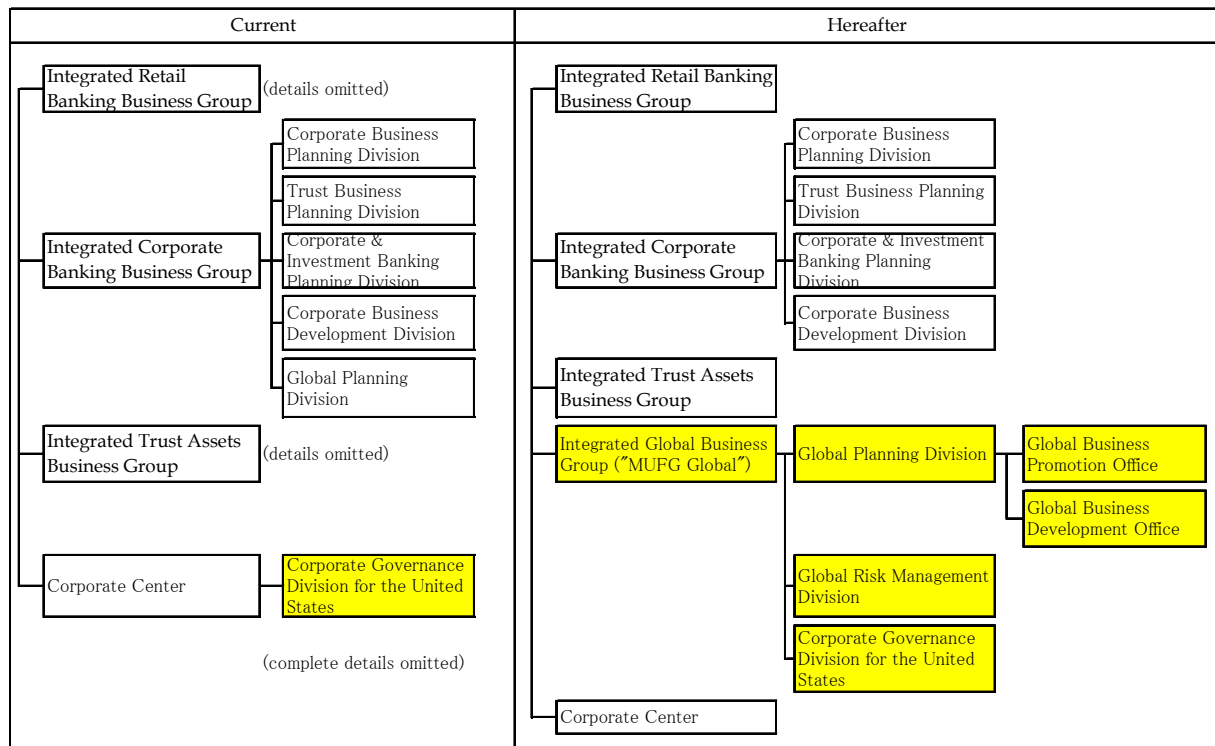
In response to these changes, MUFG will create a structure to promote group-wide overseas business through the newly established MUFG Global, which strives to raise the effectiveness of group strategies by clarifying the leadership for the group's overseas business.

2. Organization

Along with the July 1, 2011 establishment of MUFG Global, arranged under MUFG Global's umbrella will be three divisions: the Global Planning Division, Global Risk Management Division, and Corporate Governance Division for the United States.

In addition, the Global Business Promotion Office and Global Business Development Office will be established within the Global Planning Division in order to promote group-wide collaboration. The Global Business Promotion Office will be in charge of facilitating both collaboration with alliance partners and group-wide collaboration along with developing a new value-added business model. The Global Business Development Office will be in charge of planning and executing strategies for overseas financial institutional investment/alliances including M&A.

## MUFG Corporate Organizational Structure



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