

**Notice concerning Determination of Certain Terms of the Issue of  
Stock Compensation Type Stock Options (Stock Acquisition Rights)**

**Tokyo, July 20, 2011** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that, with respect to the Stock Acquisition Rights (the name of which shall be the Fifth Series of Stock Acquisition Rights of Mitsubishi UFJ Financial Group, Inc.) to be allotted to the Directors, Corporate Auditors and Executive Officers of MUFG, and of The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), Mitsubishi UFJ Trust and Banking Corporation (MUTB), Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (MUMSS), subsidiaries of MUFG, as resolved at the meeting of the Board of Directors held on June 29, 2011, the matters remaining undetermined have been determined as follows.

1. Aggregate Number of Stock Acquisition Rights: 83,231
2. Amount to be paid upon Allotment of the Stock Acquisition Rights:  
The amount to be paid per Stock Acquisition Right upon its allocation: 33,700yen  
(337yen per share)  
The rights, held by the person who receives the allocation, to claim for remuneration shall be offset by the obligation to pay the amount to be paid upon allocation of the Stock Acquisition Rights.
3. Persons to be Allocated the Stock Acquisition Rights and the Number of such Persons, and Number of the Stock Acquisition Rights to be Allocated:

Persons to be allocated the Stock Acquisition Rights	Number of persons	Number of the Stock Acquisition Rights to be allocated
Directors, Executive Officers and Corporate Auditors of MUFG	64	8,478
Directors, Executive Officers and Corporate Auditors of BTMU	76	40,483
Directors, Executive Officers and Corporate Auditors of MUTB	48	23,105
Directors, Executive Officers and Corporate Auditors of MUSHD	19	2,640
Directors, Executive Officers and Corporate Auditors of MUMSS	46	8,525
Total	253	83,231