## **Consolidated Summary Report**

<under US GAAP> For the Fiscal Year Ended March 31, 2011

Date: Company name (code number):

Stock exchange listings: Representative: For inquiry: July 28, 2011 Mitsubishi UFJ Financial Group, Inc. (8306) (URL http://www.mufg.jp/) Tokyo, Osaka, Nagoya, New York Katsunori Nagayasu, President & CEO Naoki Muramatsu, General Manager-Financial Planning Division, Financial Accounting Office (Phone) +81-3-3240-7200

### Consolidated financial data for the fiscal year ended March 31, 2011

#### (1) Operating results

	(in millions of	yen, except per share data)	
	For the fiscal years	For the fiscal years ended March 31,	
	2011	2010	
Total revenue	4,260,392	5,212,369	
Income before income tax expense	837,238	1,282,116	
Net income attributable to Mitsubishi UFJ Financial Group	461,796	859,819	
Basic earnings per common share — net income available to common shareholders of Mitsubishi UFJ Financial Group (in yen)	31.20	68.01	
Diluted earnings per common share — net income available to common shareholders of Mitsubishi UFJ Financial Group (in yen)	31.08	67.87	

Notes:

1. Average number of shares outstanding

(in thousands of shares)		
	For the fiscal years ended March 31,	
	2011	2010
Common stock	14,131,567	12,324,315

2." Basic earnings per common share" and "Diluted earnings per common share" are based on "Net income available to common shareholders of Mitsubishi UFJ Financial Group" which excludes "Income allocable to preferred shareholders" from "Net income attributable to Mitsubishi UFJ Financial Group".

#### (2) Financial condition

		(in millions of yen)
	As c	of March 31,
	2011	2010
Total assets	202,861,288	200,084,397
Total Mitsubishi UFJ Financial Group shareholders' equity	8,343,824	8,866,918

#### (3) Cash flows

		(in millions of yen)	
	For the fiscal year	For the fiscal years ended March 31,	
	2011	2010	
Net cash provided by operating activities	4,237,838	2,309,985	
Net cash used in investing activities	(8,292,883)	(10,814,432)	
Net cash provided by financing activities	4,455,910	8,295,278	
Cash and cash equivalents at end of period	3,230,804	2,862,523	

This report is an excerpt of certain highlights from our consolidated financial information under U.S. GAAP that is included in the company's annual report on Form 20-F (the "Form 20-F") to be filed with the U.S. Securities and Exchange Commission. This excerpt report does not contain all of the information that may be important to you. In addition to the items highlighted in this report, the Form 20-F includes material disclosure about Mitsubishi UFJ Financial Group, Inc., including its business and other detailed U.S. GAAP financial information. You should read the entire Form 20-F carefully to obtain a comprehensive understanding of the company's business and U.S. GAAP financial data and related issues.

This report contains forward-looking statements regarding estimation, forecast, target and plan in relation to the results of operations, financial condition and other general management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current expectations, perceptions and evaluations. In addition, in order for the company to adopt such estimation, forecast, target and plan regarding future events, certain assumptions have been made, which assumptions are inherently subjective and uncertain. The forward-looking statements should not be viewed as guarantees of future performance as actual results may be significantly different. For instance, the statements regarding realizability of the deferred tax assets or provision for credit losses are based on assumptions and other expectations such as economic factors, our business plan and other factors, and exemplify such situation as above. There exist a number of factors that might lead to uncertainties and risks, including, but not limited to, the deterioration of the Japanese and global economies and changes in the regulatory environment. For the key factors that should be considered, please see the financial highlight, the Annual Securities Report, Disclosure Book, Annual Report, Form 20-F and other current disclosures that the company has publicly released. ( US GAAP )

## Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

# Consolidated Balance Sheets

Institution     Institution       (in millions of yen)     2010       Assetts     3,230,804     2,862,523       Interest-earning deposits in other banks     7,333,767     4,780,861       Call loans and duer form banks     7,333,767     4,780,861       Call loans and duer securities borrowing transactions     3,600,318     5,770,044       Trading account assets     28,824,795     27,663,076       Investment securities in the scurities borrowing transactions     3,017,189     2,943,801       Securities baring held to maturity—carried at amortized cost     3,017,189     2,943,801       Other investment securities     59,197,067     55,046,515       Lowance for credit losses     1,240,456     (1,315,619)       Allowance for credit losses     36,261,519     9081,670       Intragible assets     1,238,611     2,332,224     240,267       Customer's acceptance liability     69,250     80,070,295     291,281     1,116,111       Got assets     5,226,412     4969,338     1,287,611     1,287,611       Deposits     Donesits     50,320,1288     200,284,137     1,287,611  <	Consolidated Dalance Sheets	As of Ma	rah 21
Assets:     3.230,804     2,862,523       Cash and due from banks     7.333,767     4,780,861       Call loans and funds sold     448,775     568,922       Receivables under result agreements     4,872,171     3,543,020       Receivables under result agreements     3,600,318     5,770,044       Trading account assets     2,882,479     27,663,076       Investment scurities     2,882,479     27,663,076       Securities valiable for sale—carried at amortized cost     3,017,189     2,943,801       Other investment securities     1,704,2441     1,690,838       Total investment securities     9,157,067     552,046,515       Denserot of unearned income, unamortized premiums and deferred loan fees     87,501,975     92,185,910       Accrued interest     233,224     240,267     0,937,224     240,267       Customers' acceptance liability     69,951     1,287,611     0,937,212     1,116,117       Godwill     36,392     381,498     1,287,611     0,143,47       Interget-bearing     16,421,024     15,201,298     1,287,611       Other assets     5,226,412     4,969	(in millions of yen)		,
Cash and due from banks     3,230,804     2,862,523       Interest-earning deposits in orbe banks     7,333,767     4,780 861       Call loans and funds sold     449,787     508,922       Receivables under securites berrowing transactions     3,600,318     5,770,044       Trading account assets     28,824,795     22,663,076       Investment securities     3,017,189     2,943,801       Other investment securities     1,704,244     1,600,838       Total investment securities     59,157,067     55,046,515       Loans, net of uncarned income, unamortized premiums and deferred loan fees     87,501,975     92,185,910       Allowance for credit losses     (1,24,456)     (1,315,615)       Net loans     86,261,519     90,870,252       Premises and equipment—net     99,524     240,267       Castomers' acceptance liability     69,950     49,143       Castomers' acceptance liability     363,392     381,498       Deferred tax assets     1,228,013     1,237,611       Deferred tax assets     2,226,412     4,969,338       Total assets     2,226,412     4,969,338       Do		2011	2010
Interest-carning deposits in other banks     7,333,767     4780,861       Call lonas and londs sold     448,787     508,922       Receivables under resulties borrowing transactions     3,600,318     5,770,044       Trading account assets     28,824,795     22,663,076       Investment securities     24,8224,795     22,663,076       Securities valiable for stale-carried at estimated fair value     54,435,634     50,411,876       Securities valiable for stale-carried at amorized cost     3,007,128     2,943,801       Other investment securities     59,157,067     52,046,515     908,702,925       Investment securities     1,042,244     1,690,838     -       Accrucel interest     23,021,975     92,185,910     116,021,024     2,002,075       Not loans     86,26,1519     908,702,925     -     20,261,289     905,167       Accrucel interest     23,224     240,267     2,002,073     2,184,948       Deferred tax assets     1,228,013     1,287,011     11,61,117       Godwill     363,322     31,2287,011     1,161,017       Toodassets     1,228,013     1,287,013		3 230 804	2 862 523
Call lons and funds sold     448,787     508,922       Receivables under reselar gerements     4,977,171     3,543,020       Receivables under seste grements     2,8,00,318     5,770,044       Trading account assets     2,8,024,795     27,663,076       Investment securities     3,01,189     2,943,801       Other investment securities     1,704,244     1,600,338       Total investment securities     59,157,067     55,046,515       Loss     1,704,244     1,600,338       Total investment securities     59,157,067     55,046,515       Loss     8,26,261,519     90,870,205       Premises and equipment—net     96,25,488     90,870,205       Accrued interest     2,33,224     240,267       Customers' acceptance liability     60,950     49,143       Intargible assets—net     99,1521     1,116,117       Godvill     363,392     381,498       Deferred tax assets     5,226,412     4,969,338       Total assets     5,226,412     4,969,338       Deposits:     Domestic offices:     Non-interest-bearing     1,42,401     15			
Receivables under resale agreements     4,872,171     3,543 (20)       Receivables under securities borrowing transactions     3,600,318     5,770,044       Trading account assets     28,824,795     22,663,076       Investment securities     3,017,189     2,943,801       Other investment securities     1,704,224     1,600,338       Total investment securities     59,157,067     59,185,910       Lonans, net of unearmed income, unamortized premiums and deferred loan fees     17,244,244     1,600,338       Total investment securities     59,157,067     59,185,910       Allowance for credit losses     (1,315,615)     90,870,295       Premises and equipment—net     962,548     995,167       Accrued interest     23,224     240,267       Customers' acceptance liability     69,950     49,143       Intargible assets—net     991,521     11,61,17       Goodwill     363,392     381,498       Deformed tax assets     1,285,013     12,860,03       Dorestis offices:     Dorestis     52,22,412     4,969,338       Dorestis offices:     Dorestis     52,62,412     4,969,338			
Receivables under securities borrowing transactions     3,000,318     5,770,044       Irading account asets     28,824,795     27,663,076       Investment securities:     3,017,189     2,943,801       Other investment securities     1,704,244     1,609,383       Total investment securities     59,157,067     55,046,515       Loss, net of unearned income, unamortized premiums and deferred loan fees     87,501,975     92,185,910       Allowance for credit losses     (1,24,456)     (1,315,615)       Net loans     86,261,519     90,870,235       Premises and equipment—net     99,521     1,116,117       Godvill     363,392     381,498       Deferred tax assets     1,285,013     1,287,611       Othar assets     5,226,412     4,909,338       Total assets     5,226,412     4,909,338       Donestic offices:     Donestic offices:     Donestic offices:       Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     1,34,877     1,88,824       Payables under repurchase agreements     2,316,207     2,403,147       Interest-bearing		· · · · · ·	
Trading account assets     28,824,795     27,663,076       Investment securities     Scaurities available for sale—carried at amortized cost     3,017,189     2,943,801       Other investment securities     1,704,224     1,690,838     1,690,838       Total investment securities     1,704,224     1,690,838       Loans, net of unearned income, unamorized premiums and deferred loan fees     87,501,975     92,2185,910       Allowance for credit losses     (1,204,656)     (1,315,615)       Net loans     86,261,519     90,870,235       Premises and equipment—net     992,521     1,116,117       Goodwill     363,392     381,498       Deferred tax assets     1,285,011     1,287,611       Other assets     5,226,412     4,969,338       Total assets     2,316,207     2,403,417       Liabilities:     11,247,41     15,201,298       Interest-bearing     16,421,024     15,201,298       Interest-bearing     2,316,207     2,403,417       Total assets     2,338,497     1,5201,298       Interest-bearing     1,5201,298     1,6421,024     15,201,298	Receivables under result agreements	· · ·	
Investment securities: Securities available for sale—carried at estimated fair value Securities available for sale—carried at amortized cost 3.017,189 2.943,801 Other investment securities Total investment securities 1.704,244 1.600,388 Total investment securities 1.704,244 1.600,388 Total investment securities 1.704,244 1.600,388 1.704,250 1.704,251 Net loans 8.6,261,519 Net loans 8.6,261,519 9.08,700,275 9.2,858,90 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 9.08,700,275 1.240,256 1.240,455 1.240,455 1.16,117 Goodwill 0.69,950 4.9,143 1.16,117 Goodwill 0.6421,024 1.5,201,298 1.428,5013 1.428,7511 1.4015 1.428,4024 1.438,424 1.428,4017 1.428,401 1.428,401 1.428,401 1.428,401 1.428,401 1.428,411 1.1027 1.428,401 1.428,401 1.428,401 1.428,401 1.428,401 1.428,401 1.428,401 1.428,401 1.428,417 1.428,401 1.428,417 1.428,401 1.428,417 1.428,417 1.428,417 1.428,417 1.428,417 1.428,417 1.428,427 1.428,400 1.433,457 1.428,407 1.442,100 1.442,100 1.444,102 1.454,318 1.428,417		· · ·	
Securities available for sale—carried at estimated fair value     54,435,631     50,411,876       Securities being held to maturity—carried at amortized cost     3,017,189     2,943,801       Other investment securities     17,042,244     1,600,388       Total investment securities     59,157,067     55,046,515       Lonars, net for mearned income, unamorized premiums and deferred loan fees     87,501,975     92,185,910       Allowance for credit losses     (1,240,456)     (1,315,615)       Net loans     86,261,519     99,070,295       Premises and equipment—net     962,548     995,167       Accrued interest     233,224     240,267       Customers' acceptance liability     69,950     49,143       Intargible assets—net     991,521     1,116,117       Goodwill     363,332     381,498       Deferred tax assets     1,285,013     1,287,011       Deposits     200,084,397     1       Doresito offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     16,421,024     15,201,298     14,364,566       Proberits     2,314,817     1,838,342<	6	20,024,793	27,003,070
Securities being held to maturity—carried at amortized cost     3,017,1189     2,943,801       Other investment securities     1,704,244     1,690,388       Total investment securities     59,157,067     55,046,515       Loans, net of uncarned income, unanortized premiums and deferred loan fees     87,501,975     92,185,910       Net Ioans     86,261,519     90,870,275     92,185,910       Premises and equipment—net     962,548     995,167       Accruced interest     233,224     240,267       Customers' acceptance liability     69,950     49,143       Intangible assets—net     991,521     11,16,117       Godwill     363,392     381,498       Deferred tax assets     1,228,013     1287,611       Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     201,661,284     200,084,397       Domestic offices:     000,117,91     97,526,535       Overseas offices:     136,631,704     135,472,496       Call money and funds purchased     2,314,871     1883,824       Call money and funds purchased </td <td></td> <td>54 435 634</td> <td>50 411 876</td>		54 435 634	50 411 876
Other investment securities     1,704,244     1,600,838       Total investment securities     591,57,067     55 046,515       Loans, net of uncamed income, unamortized premiums and deferred loan fees     87,501,975     92,185,910       Allowance for credit losses     (1,240,450)     (1,315,615)       Net Loans     906,2548     995,167       Accrued interest     233,224     240,267       Customers' acceptance liability     69,950     49,143       Intangible assets—net     991,521     1,116,117       Goodwill     363,392     381,498       Deferred tax assets     1,285,013     1,287,611       Other assets     202,861,288     200,084,397       Liabilities:     Deposits     Deposits     Deposits       Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Non-interest-bearing     13,6631,704     135,472,496     348,1516       Out al deposits     12,389,075     1,846,656     73,4387     1,885,472       Overseas offices:     Non-interest-bearing     13,6631,704     135,472,496     341,516       Total dep			
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Loans, net of unearmed income, unamortized premiums and deferred loan fees     87.50.1975     92.185.910       Allowance for credit losses     (1.240.456)     (1.315.615)       Net loans     86.261.519     90.870.295       Premises and equipment—net     902.548     995.167       Accruced interest     233.224     240.267       Customers' acceptance liability     69.950     49.143       Intangible assets—net     99.1521     1.116.117       Goodwill     363.392     381.498       Deferred tax assets     2.226.412     4.969.338       Total assets     202.861.288     200.084.397       Liabilities:     Deposits:     Deposits:     Domestic offices:       Non-interest-bearing     16.421.024     15.201.298       Interest-bearing     2.316.207     2.403.147       Interest-bearing     136.631.704     135.472.496       Call money and funds purchased     2.313.487     1.883.824       Payables under repurchase agreements     12.389.075     1.184.656       Payables under repurchase agreements     2.33.487     1.859.631       Other short-term borrowings			
			, ,
Net loans     86,261,519     90,870,295       Premises and equipment—net     962,548     995,167       Accrued interest     233,224     240,267       Customers' acceptance liability     69,950     49,143       Intangible assets—met     991,521     1,116,117       GodWill     363,302     381,498       Deferred tax assets     1,285,013     1,287,611       Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     16,421,024     15,201,298     15,201,298     10,147       Interest-bearing     2,316,207     2,403,147     11,82,625     20,240,3147       Interest-bearing     13,6207     2,403,147     11,846,656     29,316,207     2,403,147       Interest-bearing     13,62,07     2,403,147     11,846,656     29,334,816     1,559,631       Out as provide securities lending transactions     2,104,105     3,633,891     609,733     11,846,566			
Premises and equipment—net     962,548     995,167       Accrued interest     233,224     240,267       Customer's acceptance liability     69,950     49,143       Intangible assets—net     991,521     1,116,117       Goodwill     363,392     381,498       Deferred tax assets     5,226,412     4,969,338       Total assets     202,861,288     200,008,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Non-interest-bearing     2,316,077     2,403,147     1,520,1298     Non-interest-bearing     2,403,147       Interest-bearing     2,316,077     2,403,147     1,583,824     2,403,147       Interest-bearing     136,631,704     135,472,496     2,314,877     1,883,824       Call money and funds purchased     2,313,487     1,883,824     2,840,975     1,846,656       Payables under repurchase agreements     12,389,075     1,846,556     1,559,631     0,559,631       Other short-term borrowings     8,488,197     6,097,536     1,452,424     0,491,433     1,452,424     <			
Accrued interesi     233,224     240,267       Customers' acceptance liability     69,950     49,143       Intangible assets—net     991,521     1,116,117       Godwill     363,392     381,498       Deferred tax assets     5,226,412     4,969,338       Total assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     16,421,024     15,201,298     Interest-bearing     2,316,207     2,403,147       Interest-bearing     13,6631,704     135,472,496     2,341,516     136,631,704     135,472,496       Call money and funds purchased     2,314,877     1,883,824     2,83,075     11,846,656       Payables under repurchase agreements     12,389,075     11,846,656     13,357,75     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891     100     15,472,496       Other short-term borrowings     8,488,197     6,997,336     16,421,32     1,642,424 </td <td></td> <td></td> <td></td>			
Customers' acceptance liability     69,950     49,143       Intangible assets—net     991,521     1,116,117       Goodwill     363,392     381,498       Deferred tax assets     1,285,013     1,287,611       Other assets     5226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     202,861,288     200,084,397       Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Non-interest-bearing     2,316,207     2,403,147       Interest-bearing     2,316,207     2,403,147       Interest-bearing     2,316,207     2,403,147       Interest-bearing     2,316,207     2,403,147       Interest-bearing     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     1,846,656       Payables under securities received as collateral     3,267,775     3,229,321       Bark acceptances outstanding     6,9,950     49,143       Accrued interest     181,814     218,117		· · · · ·	,
Intangible assets—net     991,521     1,116,117       Godwill     363,392     381,498       Deferred tax assets     1,285,013     1,287,611       Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     99,120,619     97,526,535       Non-interest-bearing     16,421,024     15,201,298     Interest-bearing     97,526,535       Overseas offices:     99,120,619     97,526,535     Overseas offices:     91,20,619     97,526,535       Non-interest-bearing     136,631,704     135,472,496     135,472,496     135,472,496       Call money and funds purchased     2,313,487     1,484,656     14,846,656     14,846,656       Payables under securities lending transactions     2,104,105     36,381     0,553,891     0,609,733,861     0,559,631     1,559,631       Other short-term borrowings     8,488,197     6,097,336     6,99,705     6,213,847     1,848,824       Obligations to return securities received as collateral     3,267,775     3,229,321     14,164,414     1,464,41		,	,
Goodwill     363,392     381,498       Deferred tax assets     1,285,013     1,287,011       Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Non-interest-bearing     99,120,619     97,526,535     Overseas offices:     0,31,47       Non-interest-bearing     2,316,207     2,403,147     Interest-bearing     13,6631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824     1,883,824     20,941,516       Total deposits     136,631,704     135,472,496     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824     1,883,824     1,883,824       Due to trust account     633,541     1,550,631     0,97,336     1,846,656       Payables under repurchase agreements     2,308,497     6,097,336     1,434,656       Payables under repurchase agreements     2,369,071     1,846,656     1,844,8197     6,097,336       Duther shor	1 2		,
Deferred tax assets     1,285,013     1,287,611       Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     200,061,288     200,084,397       Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     99,120,619     97,526,535       Overseas offices:     2,316,207     2,403,147       Interest-bearing     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under securities lending transactions     2,104,105     3,63,891       Other sourt account     633,541     1,559,631       Other sourt liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     1,356,728     14,162,424       Other liabilities     194,190,251     190,981,557       Equity     Total liabilities     19	6		
Other assets     5,226,412     4,969,338       Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Non-interest-bearing     99,120,619     97,526,535     Overseas offices:     99,120,619     97,526,535       Non-interest-bearing     2,316,207     2,403,147     Interest-bearing     136,631,704     135,472,496       Call money and funds purchase agreements     12,389,075     11,846,656     Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891     1,559,631       Due to trust account     633,541     1,559,631     004     5,229,231       Bank acceptances outstanding     69,950     49,143     Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424     04     13,356,728     14,162,424       Other short-term borrowings     5,457,728     14,162,424     04,132     1,643,238       Capital stock:     Total liabilities     14,124,242		· · · · ·	
Total assets     202,861,288     200,084,397       Liabilities:     Deposits:     Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     99,120,619     97,526,535     07,526,535       Overseas offices:     2,316,207     2,403,147       Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     4,844,901     4,139,892       Total liabilitites     6,395,705     6,610			
Liabilities:     16,421,024     15,201,298       Domestic offices:     Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     99,120,619     97,526,535       Overseas offices:     99,120,619     97,526,535       Non-interest-bearing     2,316,207     2,403,147       Interest-bearing     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     4,844,901     4,139,892       Total liabilities <td></td> <td></td> <td></td>			
Deposits:     Domestic offices:       Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     99,120,619     97,526,535       Overseas offices:     2,316,207     2,403,147       Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     48,44,901     4,139,892       Total liabilities     190,981,557     Fquity: <td></td> <td>202,861,288</td> <td>200,084,397</td>		202,861,288	200,084,397
Domestic offices:     16,421,024     15,201,298       Non-interest-bearing     99,120,619     97,526,535       Overseas offices:     2,316,207     2,403,147       Interest-bearing     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     2,339,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     18,1814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     4,844,901     4,139,892       Total liabilities     194,190,251     190,981,557       Equity:     Capital stock:     239,571     239,571       Mitsubishi UFJ Financial Group shar	Liabilities:		
Non-interest-bearing     16,421,024     15,201,298       Interest-bearing     99,120,619     97,526,535       Overseas offices:     99,120,619     97,526,535       Non-interest-bearing     18,773,854     20,341,516       Interest-bearing     18,773,854     20,341,516       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under repurchase agreements     2,104,105     3,633,891       Due to trust account     63,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     4,844,901     4,139,892       Total liabilities     194,190,251     190,981,557       Equity:     Capital stock:     Ca	1		
Interest-bearing     99,120,619     97,526,535       Overseas offices:     Non-interest-bearing     2,316,207     2,403,147       Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,971     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     141,62,424       Other liabilities     4,844,901     4,139,892       Total liabilities     194,190,251     190,981,557       Equity:     Cajital stock:     Prefered stock     1442,100			
Overseas offices:     Non-interest-bearing     2,316,207     2,403,147       Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     194,190,251     190,981,557       Equity:     Total liabilities     194,190,251     190,981,557       Retained earnings (Accumulated deficit):     A,944,100     442,100     442,100       Copintal stock:     71     23	e	· · ·	· · ·
Non-interest-bearing     2,316,207     2,403,147       Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchased     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     18,181     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     4,844,901     4,139,892       Total labilities     194,190,251     190,981,557       Equity:     Capital stock:     Preferred stock     442,100       Prefered stock     442,100     442,100       Common stock     1,644,132<		99,120,619	97,526,535
Interest-bearing     18,773,854     20,341,516       Total deposits     136,631,704     135,472,496       Call money and funds purchase agreements     2,313,487     1,883,824       Payables under repurchase agreements     12,389,075     11,846,656       Payables under securities lending transactions     2,104,105     3,633,891       Due to trust account     633,541     1,559,631       Other short-term borrowings     8,488,197     6,097,336       Trading account liabilities     9,908,974     8,688,826       Obligations to return securities received as collateral     3,267,775     3,229,321       Bank acceptances outstanding     69,950     49,143       Accrued interest     181,814     218,117       Long-term debt     13,356,728     14,162,424       Other liabilities     194,190,251     190,981,557       Equits:     referred stock     442,100     442,100       Common stock     1,644,132     1,643,238     1,644,232     1,643,238       Capital surplus     6,395,705     6,619,525     Retained earnings (Accumulated deficit):     Appropriated for legal reserve     239,57			
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$		2,316,207	2,403,147
Call money and funds purchased   2,313,487   1,883,824     Payables under repurchase agreements   12,389,075   11,846,656     Payables under securities lending transactions   2,104,105   3,633,891     Due to trust account   633,541   1,559,631     Other short-term borrowings   8,488,197   6,097,336     Trading account liabilities   9,908,974   8,688,826     Obligations to return securities received as collateral   3,267,775   3,229,321     Bank acceptances outstanding   69,950   49,143     Accrued interest   181,814   218,117     Long-term debt   13,356,728   14,162,424     Other liabilities   4,844,901   4,139,892     Total liabilities   194,190,251   190,981,557     Equity:   Capital stock:   2     Preferred stock   442,100   442,100     Common stock   1,644,132   1,643,238     Capital surplus   6,395,705   6,619,525     Retained earnings (Accumulated deficit):   239,571   239,571     Appropriated for legal reserve   239,571   239,571   239,571     Unappropriated retained earn		18,773,854	20,341,516
Payables under repurchase agreements12,389,07511,846,656Payables under securities lending transactions2,104,1053,633,891Due to trust account633,5411,559,631Other short-term borrowings8,488,1976,097,336Trading account liabilities9,908,9748,688,826Obligations to return securities received as collateral3,267,7753,229,321Bank acceptances outstanding69,95049,143Accrued interest181,814218,117Long-term debt13,356,72814,162,424Other liabilities4,844,9014,139,892Total liabilities194,190,251190,981,557Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital stock: Appropriated for legal reserve239,571239,571Accumulated deficit): Appropriated for legal reserve239,571239,571Accumulated other changes in equity from nonowner sources, net of taxes Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,86,918Noncontrolling interests327,213235,922113,954)Total equity8,343,8248,866,918		136,631,704	135,472,496
Payables under securities lending transactions2,104,105 $3,633,891$ Due to trust account $633,541$ $1,559,631$ Other short-term borrowings $8,488,197$ $6,097,336$ Trading account liabilities $9,908,974$ $8,688,826$ Obligations to return securities received as collateral $3,267,775$ $3,229,321$ Bank acceptances outstanding $69,950$ $49,143$ Accrued interest $181,814$ $218,117$ Long-term debt $13,356,728$ $14,162,424$ Other liabilities $4,844,901$ $4,139,892$ Total liabilities $194,190,251$ $190,981,557$ Equity:Total liabilities $6,995,705$ $6,619,525$ Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: $6,995,705$ $6,619,525$ Preferred stock $442,100$ $442,100$ $442,100$ Common stock $1,644,132$ $1,643,238$ Capital surplus $6,395,705$ $6,619,525$ Retained earnings (Accumulated deficit): Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings (Accumulated deficit) $254,411$ $(18,127)$ Accumulated other changes in equity from nonowner sources, net of taxes $(620,844)$ $(45,435)$ Treasury stock, at cost $(11,251)$ $(13,954)$ Total Mitsubishi UFJ Financial Group shareholders' equity $8,343,824$ $8,866,918$ Noncontrolling interests $327,213$ $235,922$ Total equity $8,671,037$ $9,102,840$		2,313,487	1,883,824
Due to trust account $633,541$ $1,559,631$ Other short-term borrowings $8,488,197$ $6,097,336$ Trading account liabilities $9,908,974$ $8,688,826$ Obligations to return securities received as collateral $3,267,775$ $3,229,321$ Bank acceptances outstanding $69,950$ $49,143$ Accrued interest $181,814$ $218,117$ Long-term debt $13,356,728$ $14,162,424$ Other liabilities $4,844,901$ $4,139,892$ Total liabilities $194,190,251$ $190,981,557$ Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock $442,100$ $442,100$ Common stock $1,644,132$ $1,643,238$ Capital surplus $6,395,705$ $6,619,525$ Retained earnings (Accumulated deficit): Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings (Accumulated deficit) $254,411$ $(18,127)$ Accumulated other changes in equity from nonowner sources, net of taxes $(620,844)$ $(45,435)$ Treasury stock, at cost $(11,251)$ $(13,954)$ Total Mitsubishi UFJ Financial Group shareholders' equity $8,343,824$ $8,866,918$ Noncontrolling interests $327,213$ $235,922$ Total equity $8,671,037$ $9,102,840$		12,389,075	
$\begin{array}{llllllllllllllllllllllllllllllllllll$	Payables under securities lending transactions	2,104,105	3,633,891
$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Due to trust account	633,541	1,559,631
$\begin{array}{llllllllllllllllllllllllllllllllllll$	Other short-term borrowings	8,488,197	6,097,336
Bank acceptances outstanding $69,950$ $49,143$ Accrued interest $181,814$ $218,117$ Long-term debt $13,356,728$ $14,162,424$ Other liabilities $4,844,901$ $4,139,892$ Total liabilities $194,190,251$ $190,981,557$ Equity: $194,190,251$ $190,981,557$ Equity:Capital stock: $1,644,132$ Preferred stock $442,100$ $442,100$ Common stock $1,644,132$ $1,643,238$ Capital surplus $6,395,705$ $6,619,525$ Retained earnings (Accumulated deficit): $239,571$ $239,571$ Unappropriated for legal reserve $239,571$ $239,571$ Unappropriated other changes in equity from nonowner sources, net of taxes $(620,844)$ $(45,435)$ Treasury stock, at cost $(11,251)$ $(13,954)$ Noncontrolling interests $327,213$ $235,922$ Total equity $8,671,037$ $9,102,840$	Trading account liabilities	9,908,974	8,688,826
Accrued interest181,814 $218,117$ Long-term debt13,356,728 $14,162,424$ Other liabilities4,844,9014,139,892Total liabilities194,190,251190,981,557Equity:Mitsubishi UFJ Financial Group shareholders' equity:Capital stock:Preferred stock442,100Common stock1,643,238Capital surplusCapital surplusCapital surplusCapital surplusCapital surplusAppropriated for legal reserve239,571 </td <td>Obligations to return securities received as collateral</td> <td>3,267,775</td> <td>3,229,321</td>	Obligations to return securities received as collateral	3,267,775	3,229,321
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Bank acceptances outstanding	69,950	49,143
Other liabilities4,844,9014,139,892Total liabilities194,190,251190,981,557Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840	Accrued interest	181,814	218,117
Other liabilities4,844,9014,139,892Total liabilities194,190,251190,981,557Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840	Long-term debt	13,356,728	14,162,424
Total liabilities194,190,251190,981,557Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840			
Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840	Total liabilities		190,981,557
Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,644,1321,643,238Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840			
Capital stock:   1   442,100   442,100     Preferred stock   1,644,132   1,643,238     Common stock   1,644,132   1,643,238     Capital surplus   6,395,705   6,619,525     Retained earnings (Accumulated deficit):   239,571   239,571     Unappropriated for legal reserve   239,571   239,571     Unappropriated retained earnings (Accumulated deficit)   254,411   (18,127)     Accumulated other changes in equity from nonowner sources, net of taxes   (620,844)   (45,435)     Treasury stock, at cost   (11,251)   (13,954)     Total Mitsubishi UFJ Financial Group shareholders' equity   8,343,824   8,866,918     Noncontrolling interests   327,213   235,922     Total equity   8,671,037   9,102,840	1 0		
Preferred stock     442,100     442,100       Common stock     1,644,132     1,643,238       Capital surplus     6,395,705     6,619,525       Retained earnings (Accumulated deficit):     239,571     239,571       Appropriated for legal reserve     239,571     239,571       Unappropriated retained earnings (Accumulated deficit)     254,411     (18,127)       Accumulated other changes in equity from nonowner sources, net of taxes     (620,844)     (45,435)       Treasury stock, at cost     (11,251)     (13,954)       Total Mitsubishi UFJ Financial Group shareholders' equity     8,343,824     8,866,918       Noncontrolling interests     327,213     235,922       Total equity     8,671,037     9,102,840			
Common stock     1,644,132     1,643,238       Capital surplus     6,395,705     6,619,525       Retained earnings (Accumulated deficit):     239,571     239,571       Appropriated for legal reserve     239,571     239,571       Unappropriated retained earnings (Accumulated deficit)     254,411     (18,127)       Accumulated other changes in equity from nonowner sources, net of taxes     (620,844)     (45,435)       Treasury stock, at cost     (11,251)     (13,954)       Total Mitsubishi UFJ Financial Group shareholders' equity     8,343,824     8,866,918       Noncontrolling interests     327,213     235,922       Total equity     8,671,037     9,102,840		442,100	442,100
Capital surplus6,395,7056,619,525Retained earnings (Accumulated deficit): Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840		,	,
Retained earnings (Accumulated deficit):Appropriated for legal reserve239,571Unappropriated retained earnings (Accumulated deficit)254,411Accumulated other changes in equity from nonowner sources, net of taxes(620,844)Treasury stock, at cost(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,824Noncontrolling interests327,213Total equity8,671,0379,102,840		· · ·	
Appropriated for legal reserve239,571239,571Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840		0,070,100	0,017,020
Unappropriated retained earnings (Accumulated deficit)254,411(18,127)Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840		230 571	239 571
Accumulated other changes in equity from nonowner sources, net of taxes(620,844)(45,435)Treasury stock, at cost(11,251)(13,954)Total Mitsubishi UFJ Financial Group shareholders' equity8,343,8248,866,918Noncontrolling interests327,213235,922Total equity8,671,0379,102,840			· · · · ·
Treasury stock, at cost     (11,251)     (13,954)       Total Mitsubishi UFJ Financial Group shareholders' equity     8,343,824     8,866,918       Noncontrolling interests     327,213     235,922       Total equity     8,671,037     9,102,840			
Total Mitsubishi UFJ Financial Group shareholders' equity     8,343,824     8,866,918       Noncontrolling interests     327,213     235,922       Total equity     8,671,037     9,102,840	8 1 5		
Noncontrolling interests     327,213     235,922       Total equity     8,671,037     9,102,840			
Total equity 8,671,037 9,102,840			
		,	
Total habilities and equity     202,861,288     200,084,397			
	Total habilities and equity	202,861,288	200,084,397

### Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

## **Consolidated Statements of Operations**

For the fiscal years ended March 2(in millions of yen)20112010Interest income:1,664,8211,914,Loans, including fees1,664,8211,914,Deposits in other banks29,18826,Investment securities:320,067305,Interest320,067305,Dividends170,470168,Trading account assets305,214307,Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,Total2,550,9472,758,
Interest income:Loans, including fees1,664,8211,914,Deposits in other banks29,18826,Investment securities:320,067305,Interest320,067305,Dividends170,470168,Trading account assets305,214307,Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,
Loans, including fees1,664,8211,914,Deposits in other banks29,18826,Investment securities:320,067305,Interest320,067305,Dividends170,470168,Trading account assets305,214307,Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,
Deposits in other banks29,18826,Investment securities:320,067305,Interest320,067305,Dividends170,470168,Trading account assets305,214307,Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,
Investment securities:320,067305,Interest320,067305,Dividends170,470168,Trading account assets305,214307,Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,
Interest     320,067     305,       Dividends     170,470     168,       Trading account assets     305,214     307,       Call loans and funds sold     5,613     4,       Receivables under resale agreements and securities borrowing transactions     55,574     31,
Dividends     170,470     168,       Trading account assets     305,214     307,       Call loans and funds sold     5,613     4,       Receivables under resale agreements and securities borrowing transactions     55,574     31,
Trading account assets <b>305,214</b> 307,Call loans and funds sold <b>5,613</b> 4,Receivables under resale agreements and securities borrowing transactions <b>55,574</b> 31,
Call loans and funds sold5,6134,Receivables under resale agreements and securities borrowing transactions55,57431,
Receivables under resale agreements and securities borrowing transactions 55,574 31,
10tui 2,000,047 2,000,
Interest expense:
Deposits 256,190 353,
Call money and funds purchased 5,931 5,
Payables under repurchase agreements and securities lending transactions <b>66,728</b> 53,
Due to trust account <b>807</b> 6,
Other short-term borrowings and trading account liabilities <b>62,829</b> 65,
Long-term debt <b>278,188</b> 289,
Total 670,673 774,
Net interest income     1,880,274     1,984,
Provision for credit losses     292,035     647,
Net interest income after provision for credit losses 1,588,239 1,336,
Non-interest income:
Fees and commissions 1,128,358 1,139,
Foreign exchange gains—net $260,683$ $216$ ,
Trading account profits—net133,905761,
Investment securities losses—net 121,803 223,
Equity in losses of equity method investees (90,628) (104,
Gains on sales of loans 14,558 21,
Other non-interest income 140,766 195,
Other non-meterst medine     140,700     175,       Total     1,709,445     2,453,
Non-interest expense:
Salaries and employee benefits 863,996 908,
Occupancy expenses—net     162,498     171,
Fees and commission expenses 212,460 196,
Outsourcing expenses, including data processing212,400190,194,842215,
Depreciation of premises and equipment 99,661 120,
Amortization of intangible assets 219,980 225,
Impairment of intangible assets     26,566     12,
Insurance premiums, including deposit insurance 113,892 112,
Communications 53,048 57,
Taxes and public charges55,04057,65,88269,
Provision for repayment of excess interest <b>85,709</b> 44,
Impairment of goodwill
Other non-interest expenses <b>361,912</b> 375,
Other Holi-Interest expenses     361,712     575,       Total     2,460,446     2,508,
Income before income tax expense     837,238     1,282,
<b>Income tax expense 439,900</b> 407,
Income tax expense457,000Net income before attribution of noncontrolling interests397,338
Net income (loss) attributable to noncontrolling interests (64,458) 15,
Net income attributable to Mitsubishi UFJ Financial Group 461,796 859,
Income allocable to preferred shareholders:
Cash dividends paid <b>20,940</b> 21,
Net income available to common shareholders of Mitsubishi UFJ Financial Group440,856838,(in yen)Earnings per share applicable to common shareholders of Mitsubishi UFJ Financial Group:Basic earnings per common share—net income available to common shareholders of Mitsubishi UFJ Financial Group31.2068Diluted earnings per common share—net income available to common shareholders of31.2068
Mitsubishi UFJ Financial Group31.0867

## ( US GAAP )

## Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

## Consolidated Statements of Changes in Equity from Nonowner Sources

	For the fiscal years	ended March 31,
(in millions of yen)	2011	2010
Net income before attribution of noncontrolling interests	397,338	875,076
Net unrealized holding gains (losses) on investment securities	(283,444)	612,615
Net unrealized losses on derivatives qualifying	(3,402)	(4,795)
for cash flow hedges		
Pension liability adjustments	(105,089)	243,223
Foreign currency translation adjustments	(187,839)	40,862
Total changes in equity from nonowner sources	(182,436)	1,766,981
Net income (loss) attributable to noncontrolling interests	(64,458)	15,257
Other changes in equity from nonowner sources attributable to		
noncontrolling interests	(3,935)	5,435
Total changes in equity from nonowner sources attibutable to		
Mitsubishi UFJ Financial Group	(114,043)	1,746,289

### Nonaccrual loans, restructured loans

### and accruing loans contractually past due 90 days or more

	As of Ma	As of March 31,	
(in millions of yen)	2011	2010	
Nonaccrual loans:			
Domestic:			
Manufacturing	137,987	111,235	
Construction	48,479	33,449	
Real estate	152,317	214,367	
Services	76,597	79,517	
Wholesale and retail	172,712	135,523	
Banks and other financial institutions	7,238	2,322	
Communication and information services	33,198	73,615	
Other industries	37,335	116,741	
Consumer	321,823	355,040	
Total domestic	987,686	1,121,809	
Foreign:			
Governments and official institutions	62,683	70,529	
Banks and other financial institutions	21,452	19,880	
Commercial and industrial	73,707	135,622	
Other	23,651	21,169	
Total foreign	181,493	247,200	
Total	1,169,179	1,369,009	
Restructured loans:			
Domestic	800,620	565,008	
Foreign	38,930	47,184	
Total	839,550	612,192	
Accruing loans contractually past due 90 days or more:			
Domestic	55,549	25,871	
Foreign	199	547	
Total	55,748	26,418	
Total	2,064,477	2,007,619	