

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2011

Tokyo, February 14, 2012 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2011 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio **	15.14%	14.89%
Tier 1 ratio	12.82%	11.33%
(2) Tier 1 capital	10,454.6	9,953.3
(3) Qualified Tier 2 capital	3,685.5	3,920.4
(4) Deductions from total qualifying capital	1,794.6	792.9
(5) Net qualifying capital (2) + (3) - (4)	12,345.5	13,080.8
(6) Risk-adjusted assets	81,503.7	87,804.9
(7) Required Capital *	6,520.3	7,024.3

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	16.54%	15.82%
Tier 1 ratio	12.31%	11.42%
(2) Tier 1 capital	8,300.2	8,284.1
(3) Qualified Tier 2 capital	3,132.6	3,483.5
(4) Deductions from total qualifying capital	283.1	297.9
(5) Net qualifying capital (2) + (3) - (4)	11,149.8	11,469.7
(6) Risk-adjusted assets	67,406.8	72,485.5
(7) Required Capital *	5,392.5	5,798.8

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	18.33%	15.93%
Tier 1 ratio	14.57%	13.02%
(2) Tier 1 capital	1,474.7	1,392.7
(3) Qualified Tier 2 capital	471.7	395.2
(4) Deductions from total qualifying capital	90.8	83.7
(5) Net qualifying capital (2) + (3) - (4)	1,855.6	1,704.2
(6) Risk-adjusted assets	10,120.3	10,693.5
(7) Required Capital *	809.6	855.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	17.52%	16.61%
Tier 1 ratio	13.04%	12.09%
(2) Tier 1 capital	8,189.6	8,179.0
(3) Net qualifying capital	10,999.1	11,238.5
(4) Risk-adjusted assets	62,776.1	67,635.3
(5) Required Capital *	5,022.0	5,410.8

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	17.96%	16.01%
Tier 1 ratio	13.71%	12.64%
(2) Tier 1 capital	1,411.9	1,347.3
(3) Net qualifying capital	1,849.8	1,706.8
(4) Risk-adjusted assets	10,298.1	10,659.3
(5) Required Capital *	823.8	852.7

Notes * 8% of risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.