

MUFG to participate in TOMODACHI Initiative

Tokyo, April 18, 2012---Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that it will take part in planning the TOMODACHI Initiative, a U.S.-Japan exchange initiative led by the United States government and an NPO, the U.S.-Japan Council, and will establish a U.S.-Japan Mutual Exchange Program.

1. TOMODACHI Initiative

The TOMODACHI Initiative is a public-private partnership that supports Japan's recovery from the Great East Japan Earthquake and also invests in the next generation of Japanese and Americans in ways that strengthen cultural and economic ties, and deepen the friendship between the United States and Japan over the long-term. One important aspect of the TOMODACHI Initiative in the educational field is to increase the number of U.S. and Japanese students studying in each other's countries and to promote cultural awareness and exposure between the United States and Japan.

2. The U.S.-Japan Mutual Exchange Program

- (1) MUFG supports the goals pursued by the TOMODACHI Initiative and will establish the U.S.-Japan exchange initiative for mutual exchange between Junior High School and High School students, and teachers in areas affected by the Great East Japan Earthquake and students and teachers in the U.S.

To enact this program, six MUFG group companies are donating to the TOMODACHI Initiative.

The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Mitsubishi UFJ NICOS Co., Ltd.
Mitsubishi UFJ Trust and Banking Corporation	Mitsubishi UFJ Lease & Finance Company Limited
Mitsubishi UFJ Securities Holdings Co., Ltd.	Union Bank, N.A.

- (2) This program's objective, participants and summary are outlined below.

Objective	For U.S. and Japanese students and teachers to learn about each other's culture, methods of leadership, business and community while experiencing local life and deepening their understanding of foreign culture.
Participants (planned)	It is planned that Junior High School students, High School students and their teachers at schools participating in the UNESCO Associated Schools Project Network program and scholarship students of the "MUFG NFUAJ East Japan Earthquake Recovery and Scholarship Fund"* will be sent from Japan to the U.S.
Summary (planned)	<ol style="list-style-type: none"> 1. In a three-year program it is planned to send students and teachers from Japan to the U.S. and so act as a base for inviting the students and teachers they interact with from the U.S. to Japan. 2. Provide opportunities for students and teachers to learn about careers and finance by receiving them at MUFG group company locations in both countries. 3. This program will receive support from the TOMODACHI Initiative, the National Federation of UNESCO Associations in Japan and affiliated organizations.

*The MUFG National Federation of UNESCO Associations in Japan (NFUAJ) East Japan Earthquake Recovery and Scholarship Fund (3 billion yen) was established by The Bank of Tokyo-Mitsubishi UFJ, Ltd. and the NFUAJ and provides scholarships and medium-term reconstruction support in affected areas.

- (3) Details, schedule and method of application for this program will be announced on the MUFG and TOMODACHI Initiative websites as they are confirmed.

The MUFG group will continue to provide support to areas affected by the earthquake disaster.