

**Dividends per Share of Common Stock for the Fiscal Year Ended March 31, 2012
and Annual Dividend Forecast for the Fiscal Year Ending March 31, 2013**

Tokyo, May 15, 2012 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to pay the year-end dividends for its common stocks as stated below. The record date thereof is March 31, 2012.

MUFG will submit the proposal therefor at the General Meeting of Shareholders to be held on June 28, 2012.

The annual dividend forecast for the fiscal year ending March 31, 2013 is also stated below.

1. Dividends per Share of Common Stock for the Fiscal Year Ended March 31, 2012

(1) Description of Dividends

| | Determined amount | Most recent dividend forecast (announced on February 1, 2012) | Actual results for previous fiscal year (ended March 31, 2011) |
|---------------------------|-------------------|---|--|
| Record date | March 31, 2012 | March 31, 2012 | March 31, 2011 |
| Dividend per share | ¥6 | ¥6 | ¥6 |
| Total amount of dividends | ¥84,926 million | - | ¥84,904 million |
| Effective date | June 28, 2012 | - | June 29, 2011 |
| Resource of the dividends | Retained earnings | - | Retained earnings |

(2) Reasons

MUFG considers the return of earnings to shareholders to be one of the most important management priorities and makes it a basic policy to make efforts to continuously increase dividends while sustaining corporate value growth and further strengthening its corporate financial standing. After comprehensive consideration of its business performance and other factors, MUFG decided to pay ¥6 per share as the year-end dividend.

2. Annual Dividend Forecast for Common Stock for the Fiscal Year Ending March 31, 2013

| Record Date | Dividends per share (¥) | | |
|--|-------------------------|--------------------|------------------|
| | Interim dividends | Year-end dividends | Annual dividends |
| Dividend forecast (Fiscal year ending March 31, 2013) | ¥6 | ¥6 | ¥12 |

(Reference)

| Record Date | Dividends per share (¥) | | |
|---|-------------------------|--------------------|------------------|
| | Interim dividends | Year-end dividends | Annual dividends |
| Actual result for fiscal year ended March 31, 2012 | ¥6 | ¥6* | ¥12* |
| Actual result for fiscal year ended March 31, 2011 | ¥6 | ¥6 | ¥12 |

* The year-end dividend for the fiscal year ended March 31, 2012 (¥6) is based on the assumption that it will be approved at the General Meeting of Shareholders to be held on June 28, 2012.

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This press release contains forward-looking statements regarding estimates, forecasts, etc. in relation to the results of operations, financial conditions and other general management of the Company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the Company’s current estimates, perceptions and evaluations. In addition, in order for the Company to adopt such estimates, forecasts, etc. regarding future events, certain assumptions have been made. Accordingly, the statements and assumptions are inherently not guarantees of future performance and may result in inaccuracy from an objective point of view and in material differences from actual results. There exist a number of factors that might lead to uncertainties and risks. For the main matters that may be currently forecast, please see the most recent Financial Highlights, the Annual Securities Report, Disclosure Book, and Annual Report, and other disclosures that the Company has announced.