Consolidated Summary Report

<under US GAAP> For the Fiscal Year Ended March 31, 2012

Date: Company name (code number):

Stock exchange listings: Representative: For inquiry: July 23, 2012 Mitsubishi UFJ Financial Group, Inc. (8306) (URL http://www.mufg.jp/) Tokyo, Osaka, Nagoya, New York Katsunori Nagayasu, President & CEO Naoki Muramatsu, General Manager-Financial Planning Division, Financial Accounting Office (Phone) +81-3-3240-7200

Consolidated financial data for the fiscal year ended March 31, 2012

(1) Operating results

| | (in millions of | yen, except per share data) |
|--|--------------------------------------|-----------------------------|
| | For the fiscal years ended March 31, | |
| | 2012 | 2011 |
| Total revenue | 4,036,532 | 4,244,966 |
| Income before income tax expense | 849,942 | 821,812 |
| Net income attributable to Mitsubishi UFJ Financial Group | 416,231 | 452,645 |
| Basic earnings per common share — net income available to common shareholders of Mitsubishi UFJ Financial Group (in yen) | 28.17 | 30.55 |
| Diluted earnings per common share — net income available to common shareholders of Mitsubishi UFJ Financial Group (in yen) | 28.09 | 30.43 |

Total changes in equity from nonowner sources attibutable to Mitsubishi UFJ Financial Group for the years ended March 31, 2012 and 2011 were \pm 448,492 million and \pm (120,427) million, respectively.

Notes:

1. Average number of shares outstanding

| | | (in thousands of shares) | |
|--------------|--------------------------------------|--------------------------|--|
| | For the fiscal years ended March 31, | | |
| | 2012 | 2011 | |
| Common stock | 14,140,136 | 14,131,567 | |

2." Basic earnings per common share" and "Diluted earnings per common share" are based on "Net income available to common shareholders of Mitsubishi UFJ Financial Group."

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3. The previously reported amounts, including those reported in (2) Financial condition, were restated as a result of retrospective application of the equity method of accounting in relation to the additional acquisition of the investment previously accounted for as securities available for sale. Please refer to the page 5 "Restatement of Consolidated Financial Statements" for the details of the restatement.

(2) Financial condition

| | | (in millions of yen) |
|---|-----------------|----------------------|
| | As of March 31, | |
| | 2012 | 2011 |
| Total assets | 215,202,514 | 202,850,243 |
| Total Mitsubishi UFJ Financial Group shareholders' equity | 8,583,158 | 8,335,699 |

(3) Cash flows

| (in millions of yer) | | | |
|--|------------------------|--------------------------------------|--|
| | For the fiscal years e | For the fiscal years ended March 31, | |
| | 2012 | 2011 | |
| Net cash provided by operating activities | 592,879 | 4,237,838 | |
| Net cash used in investing activities | (10,364,250) | (8,292,883) | |
| Net cash provided by financing activities | 9,787,852 | 4,455,910 | |
| Cash and cash equivalents at end of period | 3,230,409 | 3,230,804 | |

This report is an excerpt of certain highlights from our consolidated financial information under U.S. GAAP that is included in the company's annual report on Form 20-F (the "Form 20-F") to be filed with the U.S. Securities and Exchange Commission. This excerpt report does not contain all of the information that may be important to you. In addition to the items highlighted in this report, the Form 20-F includes material disclosure about Mitsubishi UFJ Financial Group, Inc., including its business and other detailed U.S. GAAP financial information. You should read the entire Form 20-F carefully to obtain a comprehensive understanding of the company's business and U.S. GAAP financial data and related issues.

This report contains forward-looking statements regarding estimates, forecasts, targets and plans in relation to the results of operations, financial condition and other general management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current expectations, perceptions, evaluations and opinions. In addition, in order for the company to adopt such estimates, forecasts, targets and plans regarding future events, certain assumptions have been made, which assumptions are inherently subjective and uncertain. The forward-looking statements should not be viewed as guarantees of future performance as actual results may be significantly different. For instance, the statements regarding realizability of the deferred tax assets or provision for credit losses are based on assumptions and other estimates such as economic factors, our business plan and other factors. There exist a number of factors that might lead to uncertainties and risks, including, but not limited to, the deterioration of the Japanese and global economies and changes in the regulatory environment. For the key factors that should be considered, please see the financial highlight, the Annual Securities Report, Disclosure Book, Annual Report, Form 20-F and other current disclosures that the company has publicly released.

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Balance Sheets

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| Domestic offices: 14,980,210 16,421,024 Non-interest-bearing 99,610,994 99,120,619 Overseas offices: 2,708,186 2,316,207 Interest-bearing 2,708,186 2,316,207 Interest-bearing 2,2194,340 18,773,854 Total deposits 139,493,730 136,663,1704 Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 12,53,062 13,356,728 Uher liabilities 5,552,631 4,841,981 Total liabilities 5,552,631 4,841,981 Total liabilities 6,378,619 | Liabilities: | | |
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| Interest-bearing 99,610,994 99,120,619 Overseas offices: 2,708,186 2,316,207 Interest-bearing 22,194,340 18,773,854 Total deposits 139,493,730 136,631,704 Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 5,552,631 4,841,981 Total liabilities 5,552,631 4,841,981 Total liabilities 6,378,619 6,395,705 Retained earnings: 442,100 44 | Domestic offices: | | |
| Overseas offices: Non-interest-bearing 2,708,186 2,316,207 Interest-bearing 139,493,730 136,631,704 18,773,854 Total deposits 139,493,730 136,631,704 12,318,487 Payables under securities lending transactions 2,796,221 2,313,487 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 19,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 2,063,344,067 194,187,331 Equity: Total liabilities 2,063,344,067 194,187,331 Equity: Capital stock: Preferred stock 442,100 442,100 Common stock 1,645,144 1,644,132 6,378,619 | Non-interest-bearing | 14,980,210 | 16,421,024 |
| Non-interest-bearing 2,708,186 2,316,207 Interest-bearing 22,194,340 18,773,854 Total deposits 139,493,730 136,631,704 Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 5,552,631 4,841,981 Total liabilities 5,552,631 4,841,981 Total liabilities 6,378,619 6,395,705 Retained earnings: 42,100 442,100 442,100 Capital surplus 6,378,6 | Interest-bearing | 99,610,994 | 99,120,619 |
| Interest-bearing 22,194,340 18,773,854 Total deposits 139,493,730 136,631,704 Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 19,971,82 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 206,344,067 194,187,331 Equity: Total liabilities 206,344,067 194,187,331 Equits 6,378,619 6,395,705 Retained earnings: Appropriated for legal reserve 239,571 239,571 239,571 239,571 Capital surplus 6,378,619 | Overseas offices: | | |
| Total deposits 139,493,730 136,631,704 Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 5,552,631 4,841,981 Total liabilities 206,344,067 194,187,331 Equity: Capital stock: Preferred stock 442,100 Common stock 1,645,144 1,644,132 Capital surplus 6,378,619 6,395,705 Retained earnings: 432,535 254,103 Accumulated other changes in equity from nono | Non-interest-bearing | 2,708,186 | 2,316,207 |
| Call money and funds purchased 2,796,221 2,313,487 Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 5,552,631 4,841,981 Total liabilities 206,344,067 194,187,331 Equity: Capital stock: 442,100 442,100 Preferred stock 442,100 442,100 442,100 Common stock 1,645,144 1,644,132 Capital surplus 6,378,619 6,395,705 Retained earnings: 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock | Interest-bearing | 22,194,340 | 18,773,854 |
| Payables under repurchase agreements 13,572,712 12,389,075 Payables under securities lending transactions 4,978,917 2,104,105 Due to trust account 627,331 633,541 Other short-term borrowings 10,881,525 8,488,197 Trading account liabilities 11,967,182 9,908,974 Obligations to return securities received as collateral 3,639,838 3,267,775 Bank acceptances outstanding 88,082 69,950 Accrued interest 152,836 181,814 Long-term debt 12,593,062 13,356,728 Other liabilities 5,552,631 4,841,981 Total liabilities 206,344,067 194,187,331 Equity: Capital stock: Preferred stock 442,100 Preferred stock 1,645,144 1,644,132 Capital stock: 239,571 239,570 Retained earnings: 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 < | | 139,493,730 | 136,631,704 |
| Payables under securities lending transactions $4,978,917$ $2,104,105$ Due to trust account $627,331$ $633,541$ Other short-term borrowings $10,881,525$ $8,488,197$ Trading account liabilities $11,967,182$ $9,908,974$ Obligations to return securities received as collateral $3,639,838$ $3,267,775$ Bank acceptances outstanding $88,082$ $69,950$ Accrued interest $152,836$ $181,814$ Long-term debt $12,593,062$ $13,356,728$ Other liabilities $5,552,631$ $4,841,981$ Total liabilities $206,344,067$ $194,187,331$ Equity:Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: $442,100$ $442,100$ Preferred stock $442,100$ $442,100$ Common stock $1,645,144$ $1,644,132$ Capital strock: 771 $239,571$ $239,571$ Appropriated for legal reserve $239,571$ $239,571$ $239,571$ Unappropriated for legal reserve $(596,400)$ $(628,661)$ Treasury stock, at cost $(8,411)$ $(11,251)$ Total Mitsubishi UFJ Financial Group shareholders' equity $8,583,158$ $8,335,699$ Noncontrolling interests $272,213$ $272,213$ Total equity $8,858,447$ $8,662,912$ | | 2,796,221 | 2,313,487 |
| Due to trust account $627,331$ $633,541$ Other short-term borrowings $10,881,525$ $8,488,197$ Trading account liabilities $11,967,182$ $9,908,974$ Obligations to return securities received as collateral $3,639,838$ $3,267,775$ Bank acceptances outstanding $88,082$ $69,950$ Accrued interest $152,836$ $181,814$ Long-term debt $12,593,062$ $13,356,728$ Other liabilities $206,344,067$ $194,187,331$ Equity:Total liabilities $206,344,067$ $194,187,331$ Equity:Capital stock: $442,100$ $442,100$ Capital stock: $1,645,144$ $1,644,132$ Capital stock: $6,378,619$ $6,395,705$ Retained earnings: $239,571$ $239,571$ Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings $482,535$ $254,103$ Accumulated other changes in equity from nonowner sources, net of taxes $(596,400)$ $(628,661)$ Total Mitsubishi UFJ Financial Group shareholders' equity $8,583,158$ $8,335,699$ Noncontrolling interests $275,289$ $327,213$ Total equity $8,858,447$ $8,662,912$ | | 13,572,712 | 12,389,075 |
| $\begin{array}{c c} \mbox{Other short-term borrowings} & 10,881,525 & 8,488,197 \\ \mbox{Trading account liabilities} & 11,967,182 & 9,908,974 \\ \mbox{Obligations to return securities received as collateral} & 3,639,838 & 3,267,775 \\ \mbox{Bank acceptances outstanding} & 88,082 & 69,950 \\ \mbox{Accrued interest} & 152,836 & 181,814 \\ \mbox{Long-term debt} & 12,593,062 & 13,356,728 \\ \mbox{Other liabilities} & 5,552,631 & 4,841,981 \\ \hline & Total liabilities & 206,344,067 & 194,187,331 \\ \hline & Total liabilities & 206,344,067 & 194,187,331 \\ \hline & Total liabilities & 206,344,067 & 194,187,331 \\ \hline & Fquity: \\ \mbox{Mitsubishi UFJ Financial Group shareholders' equity:} \\ \mbox{Capital stock:} & 442,100 & 442,100 \\ \mbox{Common stock} & 1,645,144 & 1,644,132 \\ \mbox{Capital stopki} & 6,378,619 & 6,395,705 \\ \mbox{Retained earnings:} & 482,535 & 254,103 \\ \mbox{Accrumulated ofter changes in equity from nonowner sources, net of taxes} & (596,400) & (628,661) \\ \mbox{Trading interests} & 275,289 & 327,213 \\ \hline & Total equity & 8,583,158 & 8,335,699 \\ \hline & Noncontrolling interests & 275,289 & 327,213 \\ \hline & Total equity & 8,682,912 \\ \hline & Note Show & 275,289 & 327,213 \\ \hline & Total equity & 8,662,912 \\ \hline & 8,858,447 & 8,662,912 \\ \hline & 8,858,447 & 8,662,912 \\ \hline & 100 \\ \hline & 100 \\ \mbox{Trading interests} & 200 \\ \hline & 100 \\$ | | | 2,104,105 |
| $\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$ | | | |
| $\begin{array}{llllllllllllllllllllllllllllllllllll$ | | | |
| Bank acceptances outstanding $88,082$ $69,950$ Accrued interest $152,836$ $181,814$ Long-term debt $12,593,062$ $13,356,728$ Other liabilities $5,552,631$ $4,841,981$ Total liabilities $206,344,067$ $194,187,331$ Equity: $206,344,067$ $194,187,331$ Equity: $206,344,067$ $194,187,331$ Equity: $206,344,067$ $194,187,331$ Equity: $Capital stock:$ $442,100$ Preferred stock $442,100$ $442,100$ Common stock $1,645,144$ $1,644,132$ Capital surplus $6,378,619$ $6,395,705$ Retained earnings: $482,535$ $254,103$ Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings $482,535$ $254,103$ Accumulated other changes in equity from nonowner sources, net of taxes $(596,400)$ $(628,661)$ Treasury stock, at cost $(8,411)$ $(11,251)$ Total Mitsubishi UFJ Financial Group shareholders' equity $8,583,158$ $8,335,699$ Noncontrolling interests $275,289$ $327,213$ Total equity $8,858,447$ $8,662,912$ | | | |
| Accrued interest152,836181,814Long-term debt12,593,06213,356,728Other liabilities $5,552,631$ $4,841,981$ Total liabilities206,344,067194,187,331Equity:Mitsubishi UFJ Financial Group shareholders' equity:Capital stock:442,100442,100Common stock1,645,1441,644,132Capital surplus6,378,6196,395,705Retained earnings:239,571239,571Appropriated for legal reserve239,571239,571Unappropriated retained earnings482,535254,103Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity $8,583,158$ $8,335,699$ Noncontrolling interests275,289327,213Total equity $8,858,447$ $8,662,912$ | | 3,639,838 | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | · · · · | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | |
| Total liabilities206,344,067194,187,331Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,645,1441,644,132Capital surplus6,378,6196,395,705Retained earnings: Unappropriated for legal reserve239,571239,571Unappropriated for legal reserve239,571239,571Unappropriated retained earnings482,535254,103Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,583,1588,335,699Noncontrolling interests275,289327,213Total equity8,858,4478,662,912 | Long-term debt | 12,593,062 | 13,356,728 |
| Equity:Mitsubishi UFJ Financial Group shareholders' equity:Capital stock:Preferred stock442,100Common stock1,645,144Capital surplus6,378,619Retained earnings:Appropriated for legal reserve239,571Unappropriated retained earningsAccumulated other changes in equity from nonowner sources, net of taxes(596,400)Treasury stock, at costNoncontrolling interests275,289327,213Total equity8,858,4478,662,912 | | | , , |
| Mitsubishi UFJ Financial Group shareholders' equity: Capital stock: Preferred stock442,100442,100Common stock1,645,1441,644,132Capital surplus6,378,6196,395,705Retained earnings: Appropriated for legal reserve239,571239,571Unappropriated retained earnings482,535254,103Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,583,1588,335,699Noncontrolling interests275,289327,213Total equity8,858,4478,662,912 | | 206,344,067 | 194,187,331 |
| Capital stock: 442,100 442,100 Preferred stock 1,645,144 1,644,132 Common stock 1,645,144 1,644,132 Capital surplus 6,378,619 6,395,705 Retained earnings: 239,571 239,571 Unappropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | 1 0 | | |
| Preferred stock 442,100 442,100 Common stock 1,645,144 1,644,132 Capital surplus 6,378,619 6,395,705 Retained earnings: 239,571 239,571 Unappropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | | |
| Common stock 1,645,144 1,644,132 Capital surplus 6,378,619 6,395,705 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | 1 | | |
| Capital surplus 6,378,619 6,395,705 Retained earnings: 6,378,619 6,395,705 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | | |
| Retained earnings:239,571239,571Appropriated for legal reserve239,571239,571Unappropriated retained earnings482,535254,103Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,583,1588,335,699Noncontrolling interests275,289327,213Total equity8,858,4478,662,912 | | | |
| Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 482,535 254,103 Accumulated other changes in equity from nonowner sources, net of taxes (596,400) (628,661) Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | 0,5/8,619 | 6,395,705 |
| Unappropriated retained earnings482,535254,103Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,583,1588,335,699Noncontrolling interests275,289327,213Total equity8,858,4478,662,912 | | 000 FE4 | 000 571 |
| Accumulated other changes in equity from nonowner sources, net of taxes(596,400)(628,661)Treasury stock, at cost(8,411)(11,251)Total Mitsubishi UFJ Financial Group shareholders' equity8,583,1588,335,699Noncontrolling interests275,289327,213Total equity8,858,4478,662,912 | | , | |
| Treasury stock, at cost (8,411) (11,251) Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | | |
| Total Mitsubishi UFJ Financial Group shareholders' equity 8,583,158 8,335,699 Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | | |
| Noncontrolling interests 275,289 327,213 Total equity 8,858,447 8,662,912 | | | |
| Total equity 8,858,447 8,662,912 | | | |
| | | | |
| I otal habilities and equity 215,202,514 202,850,243 | | | |
| | i otal habilities and equity | 215,202,514 | 202,850,243 |

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Statements of Operations

| Consolidated Statements of Operations | For the fiscal years en | ded March 31 |
|---|-------------------------|--------------------|
| (in millions of yen) | 2012 | 2011 |
| Interest income: | 2012 | 2011 |
| Loans, including fees | 1,595,097 | 1,664,821 |
| Deposits in other banks | 39,963 | 29,188 |
| Investment securities: | 59,705 | 29,100 |
| Interest | 307,812 | 320.067 |
| Dividends | 104,634 | 169,667 |
| Gain on conversion rate adjustment of convertible preferred stock | 139,320 | 109,007 |
| Trading account assets | 315,742 | 305,214 |
| Call loans and funds sold | 6,918 | 5,613 |
| Receivables under resale agreements and securities borrowing transactions | 86,470 | 55,574 |
| Total | 2,595,956 | 2,550,144 |
| Interest expense: | 2,575,750 | 2,550,144 |
| Deposits | 228,858 | 256,190 |
| Call money and funds purchased | 8,157 | 5,931 |
| Payables under repurchase agreements and securities lending transactions | 86,947 | 66,728 |
| Due to trust account | 647 | 807 |
| Other short-term borrowings and trading account liabilities | 61,657 | 62,829 |
| Long-term debt | 253,873 | |
| Total | <u> </u> | 278,188 670,673 |
| Net interest income | 1,955,817 | 1,879,471 |
| Provision for credit losses | | |
| | 223,809 | 292,035 |
| Net interest income after provision for credit losses | 1,732,008 | 1,587,436 |
| Non-interest income: Fees and commissions income | 1 000 072 | 1 100 250 |
| | 1,099,963 | 1,128,358 |
| Foreign exchange gains—net | 34,302 | 260,683 |
| Trading account profits—net | 667,285 | 133,905 |
| Investment securities gains—net | 19,384 | 121,803 |
| Equity in losses of equity method investees—net | (499,427) | (113,017) |
| Gains on sales of loans | 15,645 | 14,558 |
| Other non-interest income | 103,424 | 148,532 |
| Total | 1,440,576 | 1,694,822 |
| Non-interest expense: | 000 144 | 962.006 |
| Salaries and employee benefits | 900,144 | 863,996 |
| Occupancy expenses—net | 150,808 | 162,498 |
| Fees and commission expenses | 204,734 | 212,460 |
| Outsourcing expenses, including data processing | 191,089 | 194,842 |
| Depreciation of premises and equipment | 94,777 | 99,661 |
| Amortization of intangible assets | 212,229 | 219,980 |
| Impairment of intangible assets | 30,986 | 26,566 |
| Insurance premiums, including deposit insurance | 115,376 | 113,892 |
| Communications | 49,276 | 53,048 |
| Taxes and public charges | 65,641 | 65,882 |
| Provision for repayment of excess interest | 37 | 85,709 |
| Other non-interest expenses | 307,545 | 361,912 |
| Total | 2,322,642 | 2,460,446 |
| Income before income tax expense | 849,942 | 821,812 |
| Income tax expense | 429,191 | 433,625 |
| Net income before attribution of noncontrolling interests | 420,751 | 388,187 |
| Net income (loss) attributable to noncontrolling interests | 4,520 | (64,458) |
| Net income attributable to Mitsubishi UFJ Financial Group | 416,231 | 452,645 |
| Income allocable to preferred shareholders: | | |
| Cash dividends paid | 17,940 | 20,940 |
| Net income available to common shareholders of Mitsubishi UFJ Financial Group (in yen) Earnings per common share applicable to common shareholders of Mitsubishi UFJ Financial Group: | 398,291 | 431,705 |
| Basic earnings per common share—net income available to common shareholders of | | |
| | 30 17 | 20 55 |
| Mitsubishi UFJ Financial Group | 28.17 | 30.55 |
| Diluted earnings per common share—net income available to common shareholders of | | |
| Mitsubishi UFJ Financial Group | 28.09 | 30.43 |
| | | |

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Statements of Changes in Equity from Nonowner Sources

| | For the fiscal years ended March 31, | |
|--|--------------------------------------|-----------|
| (in millions of yen) | 2012 | 2011 |
| Net income before attribution of noncontrolling interests | 420,751 | 388,187 |
| Net unrealized holding gains (losses) on investment securities | 174,839 | (270,921) |
| Net unrealized gains (losses) on derivatives qualifying for cash flow hedges | 437 | (3,402) |
| Pension liability adjustments | (94,215) | (105,089) |
| Foreign currency translation adjustments | (49,543) | (197,595) |
| Total changes in equity from nonowner sources | 452,269 | (188,820) |
| Net income (loss) attributable to noncontrolling interests | 4,520 | (64,458) |
| Other changes in equity from nonowner sources attributable to noncontrolling interests | (743) | (3,935) |
| Total changes in equity from nonowner sources attibutable to | | |
| Mitsubishi UFJ Financial Group | 448,492 | (120,427) |

Nonaccrual loans, restructured loans and accruing loans contractually past due 90 days or more

| | As of Mar | As of March 31, | |
|--|-----------|-----------------|--|
| (in millions of yen) | 2012 | 2011 | |
| Nonaccrual loans: | | | |
| Domestic: | | | |
| Manufacturing | 200,074 | 137,987 | |
| Construction | 40,098 | 48,479 | |
| Real estate | 127,824 | 152,317 | |
| Services | 86,015 | 76,597 | |
| Wholesale and retail | 237,977 | 172,712 | |
| Banks and other financial institutions | 7,802 | 7,238 | |
| Communication and information services | 33,418 | 33,198 | |
| Other industries | 49,212 | 37,335 | |
| Consumer | 288,402 | 321,823 | |
| Total domestic | 1,070,822 | 987,686 | |
| Foreign: | | | |
| Governments and official institutions | 93 | 62,683 | |
| Banks and other financial institutions | 20,188 | 21,452 | |
| Commercial and industrial | 72,750 | 73,707 | |
| Other | 25,982 | 23,651 | |
| Total foreign | 119,013 | 181,493 | |
| Total | 1,189,835 | 1,169,179 | |
| Restructured loans: | | | |
| Domestic | 830,853 | 800,620 | |
| Foreign | 92,276 | 38,930 | |
| Total | 923,129 | 839,550 | |
| Accruing loans contractually past due 90 days or more: | | | |
| Domestic | 65,446 | 55,549 | |
| Foreign | 131 | 199 | |
| Total | 65,557 | 55,748 | |
| Total | 2,178,541 | 2,064,477 | |

Restatement of Consolidated Financial Statements

As a result of retroactive application of the equity method of accounting in relation to the additional acquisition of investments, the previously reported amounts were restated as follows:

| | As previously reported | Adjustments | As adjusted | |
|---|------------------------|---|-------------|--|
| (in millions of yen) | For the fisca | For the fiscal years ended March 31, 2011 | | |
| Income before income tax expense | 837,238 | (15,426) | 821,812 | |
| Net income attributable to Mitsubishi UFJ Financial Group | 461,796 | (9,151) | 452,645 | |
| (in millions of yen) | A | As of March 31, 2011 | | |
| Total assets | 202,861,288 | (11,045) | 202,850,243 | |
| Total Mitsubishi UFJ Financial Group shareholders' equity | 8,343,824 | (8,125) | 8,335,699 | |