

**Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2012**

**Tokyo, February 14, 2013** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2012 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of December 31, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio **	14.04%	14.91%
Tier 1 ratio	12.21%	12.31%
(2) Tier 1 capital	11,040.6	10,522.2
(3) Qualified Tier 2 capital	3,391.5	4,038.7
(4) Deductions from total qualifying capital	1,739.7	1,818.4
(5) Net qualifying capital (2) + (3) - (4)	12,692.4	12,742.5
(6) Risk-adjusted assets	90,355.3	85,456.5
(7) Required Capital *	7,228.4	6,836.5

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of December 31, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	15.16%	16.27%
Tier 1 ratio	11.67%	11.76%
(2) Tier 1 capital	8,875.5	8,473.1
(3) Qualified Tier 2 capital	2,919.0	3,513.9
(4) Deductions from total qualifying capital	269.4	271.0
(5) Net qualifying capital (2) + (3) - (4)	11,525.1	11,716.1
(6) Risk-adjusted assets	76,012.1	71,993.4
(7) Required Capital *	6,080.9	5,759.4

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of December 31, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	15.31%	15.74%
Tier 1 ratio	12.18%	12.38%
(2) Tier 1 capital	1,538.7	1,470.6
(3) Qualified Tier 2 capital	513.2	520.7
(4) Deductions from total qualifying capital	117.8	122.2
(5) Net qualifying capital (2) + (3) - (4)	1,934.1	1,869.1
(6) Risk-adjusted assets	12,628.5	11,871.6
(7) Required Capital *	1,010.2	949.7

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of December 31, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	16.11%	17.41%
Tier 1 ratio	12.37%	12.60%
(2) Tier 1 capital	8,649.3	8,333.9
(3) Net qualifying capital	11,266.5	11,514.3
(4) Risk-adjusted assets	69,903.6	66,126.2
(5) Required Capital *	5,592.2	5,290.1

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of December 31, 2012	As of March 31, 2012
(1) Risk-adjusted capital ratio ***	15.37%	15.76%
Tier 1 ratio	11.53%	11.71%
(2) Tier 1 capital	1,474.9	1,410.8
(3) Net qualifying capital	1,965.8	1,899.9
(4) Risk-adjusted assets	12,785.4	12,048.4
(5) Required Capital *	1,022.8	963.8

Notes \* 8% of risk-adjusted assets

\*\* Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

\*\*\* Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.