

MUFG to establish new Risk Committee and Global Advisory Board

Tokyo, May 15, 2013---In order to enhance its corporate governance framework, Mitsubishi UFJ Financial Group, Inc. ('MUFG') will establish a Risk Committee and a Global Advisory Board. Details are as follows:

1. New Risk Committee

MUFG's seeks to maintain a transparent and impartial corporate governance framework that emphasizes an external perspective. This includes the Nomination and Compensation Committee and the Internal Audit and Compliance Committee that report to the Board of Directors, and are chaired by an outside director and composed of a majority of outside members. However, in order to further strengthen that system and enhance the Group's risk control framework a new Risk Committee is scheduled to be established in July 2013.

The new Risk Committee will be mainly composed of outside directors and outside experts and will deliberate on the status, control and management of all types of risk, and aim to strengthen the functioning of the Board of Directors by reporting and making recommendations to it.

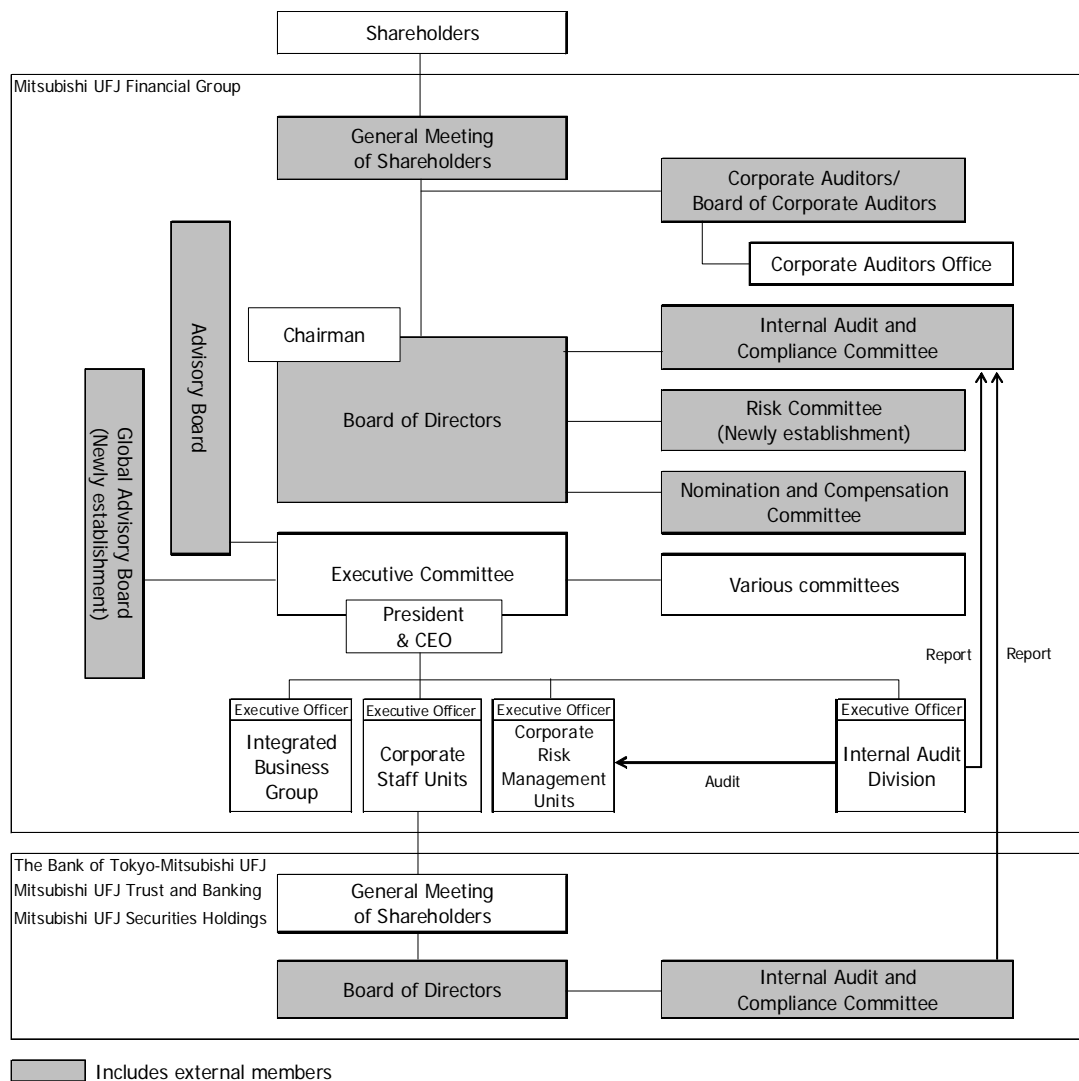
Outline of the Risk Committee

Role	An advisory committee to the Board of Directors
Chairperson (planned)	Yuko Kawamoto Professor, Waseda University, Graduate School of Finance, Accounting and Law (Scheduled to be appointed as a director of MUFG on June 27, 2013)
Composition	Composed of a majority of outside directors and outside experts
Items to be deliberated	Important matters related to the status, control and management of all types of risk

2. New Global Advisory Board

MUFG currently has an Advisory Board composed of external Japanese experts that acts as an advisory body to the Executive Committee and provides expert advice and recommendations on important management issues including business strategy and plans. In July 2013 a new Global Advisory Board will be established that includes a total of five to six members from Europe, Asia, and the Americas who are experts in areas such as corporate management, financial regulation, and government policy. MUFG's management will seek to benefit from the global perspective of their advice and recommendations provided from an independent standpoint on global governance business strategy, and other management goals.

As the globalization of the Group's business progresses, by strengthening our approach to governance and improving our management framework we will continue to strive to realize our corporate vision – to be the world's most trusted financial group.



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