

**Notice concerning Determination of Certain Terms of the Issue of
Stock Compensation Type Stock Options (Stock Acquisition Rights)**

Tokyo, July 15, 2014 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that, with respect to the Stock Acquisition Rights (the name of which shall be the Eighth Series of Stock Acquisition Rights of Mitsubishi UFJ Financial Group, Inc.) to be allotted to the Directors (excluding outside Directors), Executive Officers and Senior Fellows of MUFG, and of The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), Mitsubishi UFJ Trust and Banking Corporation (MUTB), Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (MUMSS), subsidiaries of MUFG, as resolved at the meeting of the Board of Directors held on June 27, 2014, the matters remaining undetermined have been determined as follows.

1. Aggregate Number of Stock Acquisition Rights: 30,194
2. Amount to be paid upon Allotment of the Stock Acquisition Rights:
The amount to be paid per Stock Acquisition Right upon its allocation: 53,900yen
(539yen per share)
The rights, held by the person who receives the allocation, to claim for remuneration shall be offset by the obligation to pay the amount to be paid upon allocation of the Stock Acquisition Rights.
3. Persons to be Allocated the Stock Acquisition Rights and the Number of such Persons, and Number of the Stock Acquisition Rights to be Allocated:

Persons to be allocated the Stock Acquisition Rights	Number of persons	Number of the Stock Acquisition Rights to be allocated
Directors (excluding outside Directors) and Executive Officers of MUFG	56	3,863
Directors (excluding outside Directors), Executive Officers, and Senior Fellows of BTMU	60	14,147
Directors (excluding outside Directors) and Executive Officers of MUTB	49	9,300
Directors (excluding outside Directors) and Executive Officers of MUSHD	20	798
Directors (excluding outside Directors) and Executive Officers of MUMSS	40	2,086
Total	225	30,194