

Concerning Acquisition of Class 11 Preferred Shares

Tokyo, August 1, 2014--Mitsubishi UFJ Financial Group, Inc. (MUFG) today acquired all of the Class 11 Preferred Shares issued by MUFG, for which no request for acquisition is made during the period in which holders of Class 11 Preferred Shares are entitled to request for acquisition, in accordance with the provisions of Article 20, Paragraph 2 of the Articles of Incorporation of MUFG, as set forth below.

1. Description of Acquisition

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| (1) Class of Shares to be Acquired: | Class 11 Preferred Shares |
| (2) Aggregate Number of Shares to be Acquired: | 1,000 shares |
| (3) Kind of Shares to be Delivered in Exchange for Acquisition: | Ordinary Shares |
| (4) Aggregate Number of Shares to be Delivered in Exchange for Acquisition: | 1,245 shares |

(Reference:)

The Class 11 Preferred Shares were acquired in exchange for the Ordinary Shares in the number as is obtained by dividing one thousand (1,000) yen per share by eight hundred two and sixty hundredths (802.60) yen. In the calculation of the number of the Ordinary Shares, if any number less than one (1) share is yielded, such fractions shall be handled by the method provided for in Article 234 of the Company Law of Japan. We used shares of our common stock held in treasury for this acquisition.

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| (5) Acquisition Date: | August 1, 2014 |
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