

Notice regarding Status of Repurchase of Own Shares
(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law
and its Articles of Incorporation)

Tokyo, December 1, 2014 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 48 of the Articles of Incorporation of MUFG, as set forth below.

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| 1. Type of shares that were repurchased: | Ordinary shares of MUFG |
| 2. Aggregate number of shares that were repurchased: | 50,875,800 shares |
| 3. Aggregate amount of repurchase price: | JPY 34,252,250,824 |
| 4. Repurchase period: | From November 17, 2014
to November 28, 2014 (on a contract basis) |
| 5. Repurchase method: | Market purchases based on the discretionary
dealing contract regarding repurchase of
own shares |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on November 14, 2014

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| (1) Type of shares to be repurchased: | Ordinary shares of MUFG |
| (2) Aggregate number of shares to be repurchased: | Up to 180,000,000 shares
(Equivalent to 1.27% of the total number of
issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price: | Up to JPY 100,000,000,000 |
| (4) Repurchase period: | From November 17, 2014
to March 31, 2015 |
| (5) Repurchase method: | Market purchases based on the discretionary
dealing contract regarding repurchase of
own shares |

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