

Regarding Reports in Certain Media

Tokyo, February 12, 2015 --- Since February 11, 2015 certain media carried reports that Mitsubishi UFJ Financial Group, Inc. (MUFG) has resolved to change its corporate governance system to a company with committees system. These reports are not based on any announcement by MUFG. MUFG has a Governance Committee that advises the Board of Directors and while it is true that MUFG is considering its corporate governance policy and approach, no decision has been made in this regard. Any decisions taken by MUFG that require disclosure will be announced promptly.

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