

**Notice regarding Status of Repurchase of Own Shares**  
**(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,**  
**in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law**  
**and its Articles of Incorporation)**

**Tokyo, June 1, 2015** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 48 of the Articles of Incorporation of MUFG, as set forth below.

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|--|---|
| 1. Type of shares that were repurchased:             | Ordinary shares of MUFG   |
| 2. Aggregate number of shares that were repurchased: | 51,363,500 shares   |
| 3. Aggregate amount of repurchase price:             | JPY 46,419,232,602  |
| 4. Repurchase period:                                | From May 18, 2015<br>to May 29, 2015 (on a contract basis)  |
| 5. Repurchase method:                                | Market purchases based on the discretionary<br>dealing contract regarding repurchase of<br>own shares |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on May 15, 2015

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|---|--|
| (1) Type of shares to be repurchased:             | Ordinary shares of MUFG  |
| (2) Aggregate number of shares to be repurchased: | Up to 160,000,000 shares<br>(Equivalent to 1.14% of the total number of<br>issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price:         | Up to JPY 100,000,000,000  |
| (4) Repurchase period:                            | From May 18, 2015<br>to July 31, 2015  |
| (5) Repurchase method:                            | Market purchases based on the discretionary<br>dealing contract regarding repurchase of<br>own shares            |

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