Consolidated Summary Report

<under US GAAP>

For the Fiscal Year Ended March 31, 2015

Date: Company name (code number):

Stock exchange listings: Representative: For inquiry: July 27, 2015 Mitsubishi UFJ Financial Group, Inc. (8306) (URL http://www.mufg.jp/) Tokyo, Nagoya, New York Nobuyuki Hirano, Director, President & Group CEO Kazutaka Yoneda, General Manager-Financial Planning Division, Financial Accounting Office (Phone) +81-3-3240-3110

Consolidated financial data for the fiscal year ended March 31, 2015

(1) Operating results

(1) Operating results	(in millions of v	ven, except per share data
	For the fiscal years ended March 31,	
	2015	2014
Total revenue	5,739,723	4,343,364
Income before income tax expense	2,262,656	1,420,443
Net income attributable to Mitsubishi UFJ Financial Group	1,531,127	1,015,393
Basic earnings per common share — Earnings applicable to common shareholders of Mitsubishi UFJ Financial Group (in yen)	107.81	70.21
Diluted earnings per common share — Earnings applicable to common shareholders of Mitsubishi UFJ Financial Group (in yen)	107.50	69.98

Comprehensive income attributable to Mitsubishi UFJ Financial Group for the fiscal years ended March 31, 2015 and 2014 were \Im 3,240,700 million and \Re 1,798,728 million, respectively.

Notes:

1. Average number of shares outstanding

		(in thousands of shares)		
	For the fiscal year	For the fiscal years ended March 31,		
	2015	2014		
Common stock	14,118,469	14,158,698		

2." Basic earnings per common share" and "Diluted earnings per common share" are based on "Earnings applicable to common shareholders of Mitsubishi UFJ Financial Group."

(2) Financial condition

(in millions of year			
	As of March 31,		
	2015	2014	
Total assets	280,886,326	253,661,077	
Total Mitsubishi UFJ Financial Group shareholders' equity	14,679,065	12,205,040	

(3) Cash flows

		(in millions of yen)	
	For the fiscal years	For the fiscal years ended March 31,	
	2015	2014	
Net cash provided by operating activities	2,384,590	909,448	
Net cash used in investing activities	(10,975,679)	(12,401,827)	
Net cash provided by financing activities	8,183,248	11,475,095	
Cash and cash equivalents at end of period	3,353,236	3,689,228	

This report contains forward-looking statements regarding estimates, forecasts, targets and plans in relation to the results of operations, financial condition and other general management of the company (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current expectations, perceptions, evaluations and opinions. In addition, in order for the company to adopt such estimates, forecasts, targets and plans regarding future events, certain assumptions have been made, which assumptions are inherently subjective and uncertain. The forward-looking statements should not be viewed as guarantees of future performance as actual results may be significantly different. For instance, the disclosures regarding provision for credit losses, valuation of financial assets and realizability of the deferred tax assets are based on assumptions and other estimates, such as economic factors, the company's business plans and performance, and other factors. There exist a number of factors that may lead to uncertainties and risks, including, but not limited to, the deterioration of the Japanese and global economies, changes in borrower conditions, fluctuations in interest rates, foreign currency exchange rates and stock prices, legal proceedings, changes in the regulatory environment, and natural disasters, cyber-attacks and other external events. For the key factors that should be considered, please see the financial highlight, the Annual Securities Report, Disclosure Book, Annual Report, Form 20-F and other current disclosures that the company has publicly released.

This report is an excerpt of certain highlights from Mitsubishi UFJ Financial Group, Inc.'s consolidated financial information under U.S. GAAP that is included in the company's annual report on Form 20-F (the "Form 20-F") to be filed with the U.S. Securities and Exchange Commission. This excerpt report does not contain all of the information that may be important to you. In addition to the items highlighted in this report, the Form 20-F includes material disclosure about the company, including its business and other detailed U.S. GAAP financial information. You should read the entire Form 20-F carefully to obtain a comprehensive understanding of the company's business and U.S. GAAP financial data and related issues.

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Balance Sheets

(in millions of yen) 2015 2014 Assett: Cash and due from banks 3,353,236 5,689,228 Interest-earning deposits in other banks 37,364,698 20,500,676 Call Ioans and funds sold 660,416 919,132 Receivables under resule agreements 7,273,008 7,300,037 Receivables under securities borwing transactions 4,659,454 4,210,057 Trading account assets 16,49,04,903 40,664,275 Investment securitiescarried at fair value 47,490,404 51,885,652 Held to- maturity scuritiescarried at fair value 47,490,404 51,885,652 Indexing the investment securities 52,207,971 55,330,251 Loans, net of unearned income, unamortized premiums and deferred loan fees 118,265,202 110,276,411 Allowance for credit losses 11,220,723 109,118,991 Premises and equipmentnet 98,204 1236,648 Accored interest 33,3496 277,222 Castomer's acceptance liability 102,354 126,853 Deferred tax asets 70,674 302,220 Not interest-bearing 17,829,620 16,644,		As of Ma	rch 31,
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Customers' acceptance liability 205,384 126,838 Intangible assets—net 1,160,164 1,133,354 Goodwill 807,610 728,515 Deferred tax assets 90,674 362,267 Other assets 7,683,290 8,018,586 Total assets 280,886,326 253,661,077 Liabilities: Domestic offices: Non-interest-bearing 16,644,469 Non-interest-bearing 107,968,674 104,860,603 Overseas offices: 0 104,860,603 Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Due to trust account 16,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 7,867,3	Premises and equipment—net	982,205	1,236,648
Intangible assets—net 1,160,164 1,133,354 Goodwill 807,610 728,515 Deferred tax assets 90,674 362,267 Other assets 7,683,290 8,018,586 Total assets 280,886,326 253,661,077 Liabilities: Deposits: Domestic offices: Non-interest-bearing 17,829,620 16,644,469 Interest-bearing 107,968,674 104,860,603 Overseas offices: Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 17,454,807 11,060,711 Trading account liabilities 7,867,334 126,518,718 108,978 Obligations to return securities received as collateral 2,651,1	Accrued interest	323,496	277,222
Goodwill 807,610 728,515 Deferred tax assets 90,674 362,267 Other assets 7,683,290 8,018,586 Total assets 280,886,326 253,661,077 Liabilities: 280,886,326 253,661,077 Domestic offices: 0 16,644,469 Interest-bearing 107,968,674 104,860,603 Overseas offices: 5,616,266 4,478,271 Interest-bearing 40,576,707 365,34443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under repurchase agreements 20,728,205 21,268,072 Payables under repurchase agreements 16,10,992 750,210 Other short-term borowings 11,645,807 11,06,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 265,384 126,8384 </td <td>Customers' acceptance liability</td> <td>205,384</td> <td>126,838</td>	Customers' acceptance liability	205,384	126,838
Deferred tax assets 90,674 362,267 Other assets 7,683,290 8,018,586 Total assets 280,886,326 253,661,077 Liabilities: Domestic offices: Non-interest-bearing 17,829,620 16,644,469 Interest-bearing 107,968,674 104,860,603 004,863 104,860,603 Overseas offices: 5,616,266 4,478,271 Interest-bearing 5,616,266 4,478,271 Interest-bearing 5,616,266 4,478,271 Interest-bearing 104,860,603 Outer asso offices: 71,199,1267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,906,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 122,330 143,362<	Intangible assets—net	1,160,164	1,133,354
Other assets 7,683,290 8,018,586 Total assets 280,886,326 253,661,077 Liabilities: Deposits: Domestic offices: Non-interest-bearing 107,968,674 104,860,603 Overseas offices: 107,968,674 104,860,603 Overseas offices: Non-interest-bearing 107,968,674 104,860,603 Overseas offices: 90,000 40,576,707 36,534,443 768,324 3668,386 3,417,455 Call money and funds purchased 3,668,386 3,417,455 11,106,071 11,010,992 750,210 Payables under repurchase agreements 20,728,205 11,545,807 11,060,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 11,010,071 13,32,330 143,362 12,63,88 12,63,88 12,63,88 14,498,678 14,498,678 14,498,678 14,498,678 14,498,678 14,498,678 14,498,678 14,498,678 240,909,633 240,909,633 240,909	Goodwill	807,610	728,515
Total assets 280,886,326 253,661,077 Liabilities: Deposits: Domestic offices: Non-interest-bearing 17,829,620 16,644,469 Interest-bearing 107,968,674 104,860,603 Overseas offices: Non-interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under repurchase agreements 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,06,071 Trading account liabilities 17,293,85 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 7,867,394 5,607,011 Total 48,678 240,909,633 240,909,633	Deferred tax assets		362,267
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Deposits: Domestic offices: Non-interest-bearing 17,829,620 16,644,469 Interest-bearing 107,968,674 104,860,603 Overseas offices: 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,060,711 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,990,270 2,089,245	Total assets	280,886,326	253,661,077
Domestic offices: 17,829,620 16,644,469 Non-interest-bearing 107,968,674 104,860,603 Overseas offices: 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 239,571 239,571 <td>Liabilities:</td> <td></td> <td></td>	Liabilities:		
Non-interest-bearing 17,829,620 16,644,469 Interest-bearing 107,968,674 104,860,603 Overseas offices: Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,060,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,0	Deposits:		
Interest-bearing 107,968,674 104,860,603 Overseas offices: Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital surplus 5,959,626 <td>Domestic offices:</td> <td></td> <td></td>	Domestic offices:		
Overseas offices: Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,957,1	Non-interest-bearing	17,829,620	16,644,469
Non-interest-bearing 5,616,266 4,478,271 Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089	Interest-bearing	107,968,674	104,860,603
Interest-bearing 40,576,707 36,534,443 Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,995,71 239,571 Appropriated for legal reserve 239,571	Overseas offices:		
Total deposits 171,991,267 162,517,786 Call money and funds purchased 3,668,986 3,417,455 Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 2,090,270 2,089,245 Capital stock 2,090,271 239,571	Non-interest-bearing	5,616,266	4,478,271
Call money and funds purchased $3,668,986$ $3,417,455$ Payables under repurchase agreements $20,728,205$ $21,268,072$ Payables under securities lending transactions $8,205,349$ $5,520,718$ Due to trust account $1,610,992$ $750,210$ Other short-term borrowings $11,545,807$ $11,106,071$ Trading account liabilities $17,029,385$ $11,981,978$ Obligations to return securities received as collateral $2,651,151$ $3,971,454$ Bank acceptances outstanding $205,384$ $126,838$ Accrued interest $132,330$ $143,362$ Long-term debt $19,968,735$ $14,498,678$ Other liabilities $7,867,394$ $5,607,011$ Total liabilities $2,090,270$ $2,089,245$ Capital stock $2,090,270$ $2,089,245$ Capital stock $2,39,571$ $239,571$ Capital stock $2,309,571$ $239,571$ Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings $3,424,864$ $2,157,639$ Accumulated other comprehensive income, net of taxes $3,067,255$ $1,357,682$ Treasury stock, at cost $(102,521)$ $(2,510)$ Total Mitsubishi UFJ Financial Group shareholders' equity $(162,521)$ $(2,510)$ Noncontrolling interests $602,276$ $546,404$ Total equity $15,281,341$ $12,751,444$	Interest-bearing	40,576,707	36,534,443
Payables under repurchase agreements 20,728,205 21,268,072 Payables under securities lending transactions 8,205,349 5,520,718 Due to trust account 1,610,992 750,210 Other short-term borrowings 11,545,807 11,106,071 Trading account liabilities 17,029,385 11,981,978 Obligations to return securities received as collateral 2,651,151 3,971,454 Bank acceptances outstanding 205,384 126,838 Accrued interest 132,330 143,362 Long-term debt 19,968,735 14,498,678 Other liabilities 7,867,394 5,607,011 Total liabilities 240,909,633 240,909,633 Equity: Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital surplus 5,959,626 6,363,413 Retained earnings: 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 12,205,040 Moncontrolling interests 602,276 546,404 104,679,065 12,205,040		171,991,267	162,517,786
Payables under securities lending transactions $8,205,349$ $5,520,718$ Due to trust account $1,610,992$ $750,210$ Other short-term borrowings $11,545,807$ $11,106,071$ Trading account liabilities $17,029,385$ $11,981,978$ Obligations to return securities received as collateral $2,651,151$ $3,971,454$ Bank acceptances outstanding $205,384$ $126,838$ Accrued interest $132,330$ $143,362$ Long-term debt $19,968,735$ $14,498,678$ Other liabilities $7,867,394$ $5,607,011$ Total liabilities $265,604,985$ $240,909,633$ Equity:Mitsubishi UFJ Financial Group shareholders' equity: $2,990,270$ $2,089,245$ Capital stock $2,090,270$ $2,089,245$ Capital stock $2,995,711$ $239,571$ Appropriated for legal reserve $239,571$ $239,571$ Mappropriated for legal reserve $3,424,864$ $2,157,632$ Treasury stock, at cost $(102,521)$ $(2,510)$ Total Mitsubishi UFJ Financial Group shareholders' equity $14,679,065$ $12,205,040$ Noncontrolling interests $602,276$ $546,404$ Total equity $15,281,341$ $12,751,444$		3,668,986	
Due to trust account1,610,992750,210Other short-term borrowings11,545,80711,106,071Trading account liabilities17,029,38511,981,978Obligations to return securities received as collateral2,651,1513,971,454Bank acceptances outstanding205,384126,838Accrued interest132,330143,362Long-term debt19,968,73514,498,678Other liabilities7,867,3945,607,011Total liabilities265,604,985240,909,633Equity:265,604,985240,909,633Mitsubishi UFJ Financial Group shareholders' equity:2,090,2702,089,245Capital stock2,090,2702,089,245Capital stock2,995,71239,571Vappropriated for legal reserve239,571239,571Unappropriated for legal reserve3,424,8642,157,639Accumulated other comprehensive income, net of taxes3,067,2551,357,682Treasury stock, at cost(102,521)(2,510)Total Mitsubishi UFJ Financial Group shareholders' equity14,679,06512,205,040Noncontrolling interests602,276546,404Total equity15,281,34112,751,444		20,728,205	21,268,072
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$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$	Due to trust account	1,610,992	750,210
$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	6		11,106,071
Bank acceptances outstanding $205,384$ $126,838$ Accrued interest $132,330$ $143,362$ Long-term debt $19,968,735$ $14,498,678$ Other liabilities $7,867,394$ $5,607,011$ Total liabilities $265,604,985$ $240,909,633$ Equity: $205,184$ $2,090,270$ $2,089,245$ Capital stock $2,090,270$ $2,089,245$ Capital stock $2,990,270$ $2,089,245$ Capital surplus $5,959,626$ $6,363,413$ Retained earnings: $3,424,864$ $2,157,639$ Accumulated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings $3,424,864$ $2,157,639$ Accumulated other comprehensive income, net of taxes $3,067,255$ $1,357,682$ Treasury stock, at cost($102,521$)($2,510$)Total Mitsubishi UFJ Financial Group shareholders' equity $14,679,065$ $12,205,040$ Noncontrolling interests $602,276$ $546,404$ Total equity $15,281,341$ $12,751,444$		17,029,385	
Accrued interest132,330143,362Long-term debt19,968,73514,498,678Other liabilities7,867,3945,607,011Total liabilities265,604,985240,909,633Equity: Mitsubishi UFJ Financial Group shareholders' equity: Capital stock2,090,2702,089,245Capital stock2,090,2702,089,245Capital stock5,959,6266,363,413Retained earnings: Appropriated for legal reserve239,571239,571Unappropriated retained earnings3,424,8642,157,639Accumulated other comprehensive income, net of taxes3,067,2551,357,682Treasury stock, at cost(102,521)(2,510)Total Mitsubishi UFJ Financial Group shareholders' equity14,679,06512,205,040Noncontrolling interests602,276546,404Total equity15,281,34112,751,444			3,971,454
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Other liabilities 7,867,394 5,607,011 Total liabilities 265,604,985 240,909,633 Equity: Mitsubishi UFJ Financial Group shareholders' equity: 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 2,089,245 Capital surplus 5,959,626 6,363,413 Retained earnings: 3,424,864 2,157,639 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444			
Total liabilities 265,604,985 240,909,633 Equity: Mitsubishi UFJ Financial Group shareholders' equity: 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 2,090,270 2,089,245 Capital surplus 5,959,626 6,363,413 8 8 6,363,413 12,157,639 239,571 239,571 239,571 239,571 239,571 1,357,682 1,357,682 1,357,682 1,357,682 1,357,682 1,22,510) 12,205,040 102,521) (2,510) 12,205,040 102,521) 12,205,040 15,281,341 12,751,444 14,679,065 12,205,040 15,281,341 12,751,444 12,751,444 15,28			
Equity: 2,090,270 2,089,245 Capital stock 2,090,270 2,089,245 Capital surplus 5,959,626 6,363,413 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444		7,867,394	
Mitsubishi UFJ Financial Group shareholders' equity: Capital stock $2,090,270$ $2,089,245$ Capital surplus $5,959,626$ $6,363,413$ Retained earnings: Appropriated for legal reserve $239,571$ $239,571$ Unappropriated retained earnings $3,424,864$ $2,157,639$ Accumulated other comprehensive income, net of taxes $3,067,255$ $1,357,682$ Treasury stock, at cost(102,521)(2,510)Total Mitsubishi UFJ Financial Group shareholders' equity $14,679,065$ $12,205,040$ Noncontrolling interests $602,276$ $546,404$ Total equity $15,281,341$ $12,751,444$		265,604,985	240,909,633
Capital stock 2,090,270 2,089,245 Capital surplus 5,959,626 6,363,413 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444			
Capital surplus 5,959,626 6,363,413 Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444			
Retained earnings: 239,571 239,571 Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444		, ,	
Appropriated for legal reserve 239,571 239,571 Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444		5,959,626	6,363,413
Unappropriated retained earnings 3,424,864 2,157,639 Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444			
Accumulated other comprehensive income, net of taxes 3,067,255 1,357,682 Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444		· · ·	
Treasury stock, at cost (102,521) (2,510) Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444			
Total Mitsubishi UFJ Financial Group shareholders' equity 14,679,065 12,205,040 Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444	*		
Noncontrolling interests 602,276 546,404 Total equity 15,281,341 12,751,444	Treasury stock, at cost		
Total equity 15,281,341 12,751,444			12,205,040
Total liabilities and equity 280,886,326 253,661,077			12,751,444
	Total liabilities and equity	280,886,326	253,661,077

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Statements of Income

Consolidated Statements of Income	For the fiscal years en	or the fiscal years ended March 31,	
(in millions of yen)	2015	2014	
Interest income:			
Loans, including fees	1,981,274	1,663,742	
Deposits in other banks	64,270	47,056	
Investment securities:		,	
Interest	252,149	229,732	
Dividends	131,593	112,605	
Trading account assets	400,020	407,415	
Call loans and funds sold	11,181	10,074	
Receivables under resale agreements and securities borrowing transactions	54,158	51,659	
Total	2,894,645	2,522,283	
Interest expense:			
Deposits	300,692	226,655	
Call money and funds purchased	7,287	6,841	
Payables under repurchase agreements and securities lending transactions	41,294	39,329	
Due to trust account	504	519	
Other short-term borrowings and trading account liabilities	60,452	57,501	
Long-term debt	252,955	230,127	
Total	663,184	560,972	
Net interest income	2,231,461	1,961,311	
Provision (credit) for credit losses	86,998	(106,371	
Net interest income after provision (credit) for credit losses	2,144,463	2,067,682	
Non-interest income:	2,144,403	2,007,082	
Fees and commissions income	1,400,980	1,294,116	
Foreign exchange losses—net	, ,	(61,755	
	(113,073) 1,148,661	· · · ·	
Trading account profits (losses)—net	, ,	(33,886	
Investment securities gains—net	154,687	303,520	
Equity in earnings of equity method investees—net	172,946	110,520	
Gains on sales of loans	15,027	17,680	
Government grant for transfer of substitutional portion of Employees' Pension Fund Plans	-	115,210	
Other non-interest income	65,850	75,676	
Total	2,845,078	1,821,081	
Non-interest expense:			
Salaries and employee benefits	1,097,452	1,029,580	
Occupancy expenses—net	168,780	158,393	
Fees and commission expenses	248,136	222,038	
Outsourcing expenses, including data processing	241,650	216,737	
Depreciation of premises and equipment	108,659	103,714	
Amortization of intangible assets	222,353	198,147	
Impairment of intangible assets	677	312	
Insurance premiums, including deposit insurance	115,451	101,135	
Communications	54,712	50,868	
Taxes and public charges	96,627	69,457	
Other non-interest expenses	372,388	317,939	
Total	2,726,885	2,468,320	
Income before income tax expense	2,262,656	1,420,443	
Income tax expense	666,020	337,917	
Net income before attribution of noncontrolling interests	1,596,636	1,082,526	
Net income attributable to noncontrolling interests	65,509	67,133	
Net income attributable to Mitsubishi UFJ Financial Group	1,531,127	1,015,393	
Income allocated to preferred shareholders:	1,001,121	-,	
Cash dividends paid	8,970	17,940	
Changes in a foreign affiliated company's interests in its subsidiary	-	3,301	
Earnings applicable to common shareholders of Mitsubishi UFJ Financial Group	1,522,157	994,152	
(in yen) Earnings per common share applicable to common shareholders of Mitsubishi UFJ Financial			
Basic earnings per common share—Earnings applicable to common shareholders of			
Basic earnings per common share—Earnings applicable to common shareholders of Mitsubishi UFJ Financial Group	107.81	70.21	
	107.81 107.50	70.21 69.98	

Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Consolidated Statements of Comprehensive Income

	For the fiscal years ended March 31,	
(in millions of yen)	2015	2014
Net income before attribution of noncontrolling interests	1,596,636	1,082,526
Other comprehensive income, net of tax:		
Net unrealized gains on investment securities	999,817	141,519
Net unrealized gains (losses) on derivatives qualifying for cash flow hedges	899	(361)
Defined benefit plans	18,927	117,648
Foreign currency translation adjustments	688,518	508,130
Total	1,708,161	766,936
Comprehensive income	3,304,797	1,849,462
Net income attributable to noncontrolling interests	65,509	67,133
Other comprehensive loss attributable to noncontrolling interests	(1,412)	(16,399)
Comprehensive income attributable to Mitsubishi UFJ Financial Group	3,240,700	1,798,728

Loans			
	As of Mar	As of March 31,	
(in millions of yen)	2015	2014	
Impaired loans	1,686,806	1,861,027	
Other than impaired loans	116,578,396	108,415,384	
Total	118,265,202	110,276,411	

Allowance for credit losses

	As of Marc	As of March 31,	
(in millions of yen)	2015	2014	
Related to impaired loans	607,287	750,321	
Related to other than impaired loans	448,192	344,099	
Total	1,055,479	1,094,420	