

**Notice regarding Result of Repurchase of Own Shares
through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

Tokyo, November 16, 2015 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that, with respect to the repurchase of own shares announced on November 13, 2015, it has purchased its own shares as set forth below.

1. Reasons for Repurchase of Own Shares

MUFG repurchased its own shares in order to enhance shareholder returns, improve capital efficiency and conduct capital management flexibly.

2. Outline of Repurchase

(1) Type of shares that were repurchased:	Ordinary shares of MUFG
(2) Aggregate number of shares that were repurchased:	75,000,000 shares
(3) Repurchase price:	JPY 829.1 per share
(4) Aggregate amount of repurchase price:	JPY 62,182,500,000
(5) Repurchase date:	November 16, 2015
(6) Repurchase method:	Purchase through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference)

1. Contents of the resolution of the meeting of the Board of Directors held on November 13, 2015

(1) Type of shares to be repurchased:	Ordinary shares of MUFG
(2) Aggregate number of shares to be repurchased:	Up to 140,000,000 shares (Equivalent to 1.01% of the total number of issued shares (excluding own shares))
(3) Aggregate amount of repurchase price:	Up to JPY 100,000,000,000
(4) Repurchase period:	From November 16, 2015 to December 31, 2015
(5) Repurchase method:	Market purchases (i) Purchases through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange (ii) Market purchases based on the discretionary dealing contract regarding repurchase of own shares

2. Cumulative aggregate number of, and aggregate amount of repurchase price of, shares that were repurchased pursuant to the above resolution of the meeting of the Board of Directors

(1) Aggregate number of shares that were repurchased:	75,000,000 shares
(2) Aggregate amount of repurchase price:	JPY 62,182,500,000

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