

**Notice regarding Status of Repurchase of Own Shares**  
**(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,**  
**in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law**  
**and its Articles of Incorporation)**

**Tokyo, December 1, 2015** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, as set forth below.

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| 1. Type of shares that were repurchased:             | Ordinary shares of MUFG  |
| 2. Aggregate number of shares that were repurchased: | 100,173,100 shares   |
| 3. Aggregate amount of repurchase price:             | JPY 82,714,854,096   |
| 4. Repurchase period:                                | From November 16, 2015<br>to November 30, 2015 (on a contract basis)   |
| 5. Repurchase method:                                | Market purchases based on the discretionary dealing contract regarding repurchase of own shares, except for the repurchase on November 16, 2015 which was made through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange* |

\* Result of repurchase of own shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange as of November 16, 2015

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|---|-------------------------|
| (1) Type of shares that were repurchased:             | Ordinary shares of MUFG |
| (2) Aggregate number of shares that were repurchased: | 75,000,000 shares       |
| (3) Repurchase price:                                 | JPY 829.1 per share     |
| (4) Aggregate amount of repurchase price:             | JPY 62,182,500,000      |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on November 13, 2015

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| (1) Type of shares to be repurchased:             | Ordinary shares of MUFG  |
| (2) Aggregate number of shares to be repurchased: | Up to 140,000,000 shares<br>(Equivalent to 1.01% of the total number of issued shares (excluding own shares))  |
| (3) Aggregate amount of repurchase price:         | Up to JPY 100,000,000,000  |
| (4) Repurchase period:                            | From November 16, 2015<br>to December 31, 2015   |
| (5) Repurchase method:                            | Market purchases<br>(i) Purchases through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange<br>(ii) Market purchases based on the discretionary dealing contract regarding repurchase of own shares |

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