

**Notice regarding Status and Completion of Repurchase of Own Shares  
(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,  
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law  
and its Articles of Incorporation)**

**Tokyo, December 9, 2015** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, as set forth below.

The repurchase of own shares pursuant to the resolution of the meeting of the Board of Directors held on November 13, 2015 has completed as a result of the following repurchase.

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|------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| 1. Type of shares that were repurchased:             | Ordinary shares of MUFG                                                                               |
| 2. Aggregate number of shares that were repurchased: | 21,530,600 shares                                                                                     |
| 3. Aggregate amount of repurchase price:             | JPY 17,285,128,073                                                                                    |
| 4. Repurchase period:                                | From December 1, 2015<br>to December 8, 2015 (on a contract basis)                                    |
| 5. Repurchase method:                                | Market purchases based on the discretionary<br>dealing contract regarding repurchase of<br>own shares |

(Reference)

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| 1. Contents of the resolution of the meeting of the Board of Directors held on November 13, 2015                                                                                       |                                                                                                                                                                                                                                                |
| (1) Type of shares to be repurchased:                                                                                                                                                  | Ordinary shares of MUFG                                                                                                                                                                                                                        |
| (2) Aggregate number of shares to be repurchased:                                                                                                                                      | Up to 140,000,000 shares<br>(Equivalent to 1.01% of the total number of<br>issued shares (excluding own shares))                                                                                                                               |
| (3) Aggregate amount of repurchase price:                                                                                                                                              | Up to JPY 100,000,000,000                                                                                                                                                                                                                      |
| (4) Repurchase period:                                                                                                                                                                 | From November 16, 2015<br>to December 31, 2015                                                                                                                                                                                                 |
| (5) Repurchase method:                                                                                                                                                                 | Market purchases<br>(i) Purchases through Off-Auction Own<br>Share Repurchase Trading (ToSTNeT-3)<br>of the Tokyo Stock Exchange<br>(ii) Market purchases based on the<br>discretionary dealing contract regarding<br>repurchase of own shares |
| 2. Cumulative aggregate number of, and aggregate amount of repurchase price, of shares that were repurchased pursuant to the above resolution of the meeting of the Board of Directors |                                                                                                                                                                                                                                                |
| (1) Aggregate number of shares that were repurchased:                                                                                                                                  | 121,703,700 shares                                                                                                                                                                                                                             |
| (2) Aggregate amount of repurchase price:                                                                                                                                              | JPY 99,999,982,169                                                                                                                                                                                                                             |

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