

Notice concerning Partial Amendments to the Articles of Incorporation

Tokyo, May 16, 2016 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) resolved, at a meeting of the Board of Directors held today, to submit a proposal for partial amendments to the Articles of Incorporation of MUFG, as stated below, at the 11th Annual General Meeting of Shareholders to be held on June 29, 2016.

1. Reasons for Amendments

The amendments to the Articles (proposed amendments to Article 2) are intended to enable MUFG to act agilely in response to any future change to the scope of businesses in which bank holding companies are permitted to engage under the Banking Act of Japan.

2. Details of Amendments

The details of the amendments are as shown in the attached document.

3. Schedule

Date of resolution at a meeting of the Board of Directors

May 16, 2016 (Monday)

Date of resolution at the general meeting of shareholders (plan)

June 29, 2016 (Wednesday)

Effective date of the amendments to the Articles of Incorporation (plan)

June 29, 2016 (Wednesday)

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PROPOSED AMENDMENTS TO THE ARTICLES OF INCORPORATION
OF
MITSUBISHI UFJ FINANCIAL GROUP, INC.

(The underlined portions indicate the proposed amendments.)

Current Articles of Incorporation	Proposed Amendments
CHAPTER I. GENERAL PROVISIONS	CHAPTER I. GENERAL PROVISIONS
Article 1. (Omitted.)	Article 1. (Unchanged.)
<i>(Purpose)</i> Article 2. The purpose of the Company shall be to engage in the following businesses as a bank holding company: 1. Administration of management of banks, trust banks, specialized securities companies, insurance companies or other companies which the Company may own as its subsidiaries under the Banking Law; <u>and</u> 2. Any <u>other</u> businesses incidental to the foregoing businesses mentioned in the preceding item. (Newly added.)	<i>(Purpose)</i> Article 2. The purpose of the Company shall be to engage in the following businesses as a bank holding company: 1. Administration of management of banks, trust banks, specialized securities companies, insurance companies or other companies which the Company may own as its subsidiaries under the Banking Law; 2. Any businesses incidental to the foregoing businesses mentioned in the preceding item; <u>and</u> 3. <u>Any other businesses in which bank holding companies are permitted to engage under the Banking Act in addition to the foregoing businesses mentioned in the preceding two items.</u>
Article 3. through Article 47. (Omitted.)	Article 3. through Article 47. (Unchanged.)
Additional Rule (Omitted.)	Additional Rule (Unchanged.)