

Notice regarding Status of Repurchase of Own Shares
(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law
and its Articles of Incorporation)

Tokyo, June 1, 2016 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, as set forth below.

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| 1. Type of shares that were repurchased: | Ordinary shares of MUFG |
| 2. Aggregate number of shares that were repurchased: | 100,093,000 shares |
| 3. Aggregate amount of repurchase price: | JPY 52,377,630,757 |
| 4. Repurchase period: | From May 17, 2016
to May 31, 2016 (on a contract basis) |
| 5. Repurchase method: | Market purchases, except for the repurchase on May 17, 2016 which was made through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange* |

* Result of repurchase of own shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange as of May 17, 2016

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| (1) Type of shares that were repurchased: | Ordinary shares of MUFG |
| (2) Aggregate number of shares that were repurchased: | 31,632,500 shares |
| (3) Repurchase price: | JPY 497.5 per share |
| (4) Aggregate amount of repurchase price: | JPY 15,737,168,750 |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on May 16, 2016

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| (1) Type of shares to be repurchased: | Ordinary shares of MUFG |
| (2) Aggregate number of shares to be repurchased: | Up to 230,000,000 shares
(Equivalent to 1.67% of the total number of issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price: | Up to JPY 100,000,000,000 |
| (4) Repurchase period: | From May 17, 2016
to June 30, 2016 |
| (5) Repurchase method: | Market purchases |

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This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.
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