



October 3, 2016

To whom it may concern:

Company Name: Mitsubishi UFJ Financial Group, Inc.  
 Representative: Nobuyuki Hirano, President & Group CEO  
 (Securities Code: 8306)

Company Name: Mitsubishi UFJ Lease & Finance Company Limited  
 Representative: Tadashi Shiraishi, President & CEO  
 (Securities Code: 8593)

**Announcement of Capital and Business Alliance for Strengthening Financial Functions of Mitsubishi UFJ Lease & Finance Company Limited and Hitachi Capital Corporation**

Mitsubishi UFJ Financial Group, Inc. (“MUFG”) and Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) hereby announce that they have completed the acquisition of partial outstanding shares of Hitachi Capital Corporation (“HC”) from Hitachi, Ltd. (“Hitachi”), as announced in the press release “Announcement of Capital and Business Alliance for Strengthening Financial Functions of Mitsubishi UFJ Lease & Finance Company Limited and Hitachi Capital Corporation” on May 13, 2016. As a result of the acquisition, HC has become an equity method affiliate of both MUFG and Hitachi.

MUL has excuted the Business Alliance Agreement\*<sup>1</sup> with HC, with the target of expanding business domains and strengthening financial services, including solutions, and MUFG and MUL have excuted the Business Alliance Agreement \*<sup>2</sup> with The Bank of Tokyo-Mitsubishi UFJ, Ltd., Hitachi and HC, regarding the open financial platform, and all relevant parties are making great efforts to bring these objectives into effect.

<Reference> Number of Voting Right and Ownership Percentage before and after the Acquisition

(1) MUFG

|     |   |   |
|-----|---|---|
| (1) | Number of shares owned before the acquisition | 0 shares<br>(Number of voting right: 0)<br>(Ownership percentage: 0%)                   |
| (2) | Number of shares acquired                     | 26,884,484 shares   |
| (3) | Number of shares owned after the acquisition  | 26,884,484 shares<br>(Number of voting right: 268,844)<br>(Ownership percentage: 23.0%) |

(2) MUL

|     |   |  |
|-----|---|--|
| (1) | Number of shares owned before the acquisition | 0 shares<br>(Number of voting right: 0)<br>(Ownership percentage: 0%)                |
| (2) | Number of shares acquired                     | 4,909,340 shares   |
| (3) | Number of shares owned after the acquisition  | 4,909,340 shares<br>(Number of voting right: 49,093)<br>(Ownership percentage: 4.2%) |

\*1 “Announcement of Business Alliance between Hitachi Capital Corporation and Mitsubishi UFJ Lease & Finance Company Limited”

<https://www.lf.mufg.jp/english/investors/library/pressrelease/2016080306.pdf>

\*2 “Announcement of Business Alliance regarding the Open Financial Platform”

<https://www.lf.mufg.jp/english/investors/library/pressrelease/201608292.pdf>

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