

Redemption of “Non-dilutive” Preferred Securities Issued by Subsidiary

Tokyo, November 30, 2016 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that MUFG today decided to approve the redemption of preferred securities (“Non-dilutive Preferred Securities”) issued by overseas special purpose companies, which are subsidiaries of MUFG, in full as stated below.

1. Summary of Non-dilutive Preferred Securities to be Redeemed

Issuer	MUFG Capital Finance 4 Limited	MUFG Capital Finance 5 Limited
Type of Security	Euro-denominated fixed/floating rate non-cumulative preferred securities	Sterling-denominated fixed/floating rate non-cumulative preferred securities
	The Non-dilutive Preferred Securities rank, as to rights to a liquidation preference, effectively <i>pari passu</i> with the preferred shares issued by MUFG which rank most senior in priority of payment as to liquidation distribution.	
Maturity	Perpetual Provided, however, that the issuer may, at its discretion, redeem all or part of the Non-dilutive Preferred Securities on a dividend payment date in January 2017 or thereafter.	
Dividends	Dividend Rate 5.271% per annum (Fixed rate until January 2017) Floating rate after January 2017	Dividend Rate 6.299% per annum (Fixed rate until January 2017) Floating rate after January 2017
Issue Amount	EUR 500,000,000	GBP 550,000,000
Issue Date	January 19, 2007	
Redemption Amount	EUR 500,000,000	GBP 550,000,000
Redemption Price	EUR 1,000 per preferred security (equal to the issue price)	GBP 1,000 per preferred security (equal to the issue price)

2. Scheduled Redemption Date

January 25, 2017

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This press release has been prepared for the purpose of publicly announcing MUFG's plan to redeem the Non-dilutive Preferred Securities and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the preferred securities in any state in the United States. This press release contains forward-looking statements regarding the current plans of MUFG. Actual results may differ materially from the plans described in this press release as a result of various factors. MUFG does not undertake any obligation to update the forward-looking statements.