

**Notice regarding Status of Repurchase of Own Shares**  
**(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,**  
**in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law**  
**and its Articles of Incorporation)**

**Tokyo, December 1, 2016** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG, as set forth below.

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|--|---|
| 1. Type of shares that were repurchased:             | Ordinary shares of MUFG   |
| 2. Aggregate number of shares that were repurchased: | 71,207,100 shares   |
| 3. Aggregate amount of repurchase price:             | JPY 47,635,994,508  |
| 4. Repurchase period:                                | From November 15, 2016<br>to November 30, 2016 (on a contract basis)                                  |
| 5. Repurchase method:                                | Market purchases based on the discretionary<br>dealing contract regarding repurchase of<br>own shares |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on November 14, 2016

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|---|--|
| (1) Type of shares to be repurchased:             | Ordinary shares of MUFG  |
| (2) Aggregate number of shares to be repurchased: | Up to 230,000,000 shares<br>(Equivalent to 1.69% of the total number of<br>issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price:         | Up to JPY 100,000,000,000  |
| (4) Repurchase period:                            | From November 15, 2016<br>to December 31, 2016   |
| (5) Repurchase method:                            | Market purchases based on the discretionary<br>dealing contract regarding repurchase of<br>own shares            |

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This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.
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