

Regarding Reports in Certain Media

Tokyo, May 15, 2017 --- There have been reports in certain media that Mitsubishi UFJ Trust and Banking Corporation (the Trust Bank) will transfer its corporate loan-related businesses to The Bank of Tokyo-Mitsubishi UFJ, Ltd. (the Commercial Bank), that The Trust Bank will acquire 100% ownership of Mitsubishi UFJ Kokusai Asset Management Co., Ltd., that the Commercial Bank will change its corporate name, and so on. However, these reports are not based on any announcement by MUFG. While MUFG is considering various measures of improving group management efficiency, it has made no formal decision at this time.

Any decisions taken by MUFG that require disclosure will be announced promptly.

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