

Notice regarding Completion of Cancellation of Own Shares
(Cancellation of a part of own shares pursuant to the provision of Article 178 of the Company Law)

Tokyo, January 23, 2018 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that it completed cancellation of own shares pursuant to the provision of Article 178 of the Company Law on January 22, 2018, which was resolved at the meeting of the Board of Directors held on November 14, 2017.

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|--------------------------------|---|
| 1. Type of shares cancelled: | Ordinary shares of MUFG |
| 2. Number of shares cancelled: | 127,666,900 shares
(0.91% of total number of issued shares
before cancellation) |
| 3. Cancellation date: | January 22, 2018 |

(Reference: as of January 22, 2018)

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| (1) Total number of issued shares (after cancellation) | 13,900,028,020 shares |
| (2) Number of own shares (after cancellation) | 706,579,374 shares |

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This notice is published in order to publicly announce MUFG's cancellation of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.