

## **Establishment of MUFG Financial Education Institute**

**Tokyo, August 1, 2018** --- Mitsubishi UFJ Trust and Banking Corporation (“the Trust Bank”), a consolidated subsidiary of MUFG, will establish a new institute, MUFG Financial Education Institute, and the Institute will start its operations with the aim of contributing to our society by solving a social problem in facilitating stable household asset building.

### **1. Objective**

MUFG has formulated and announced the “MUFG Basic Policy for Fiduciary Duties” (“Basic Policy”) <sup>\*1</sup> as common guidelines for the Group to enforce its customer-oriented undertakings.

Under this Basic Policy, MUFG will provide a variety of investment education opportunities to assist customers take actions in considering their life plans and asset building. Although MUFG has made a steady progress in such services by uniting Group companies as one financial group with the Trust Bank as its main service provider, the Trust Bank has decided to establish MUFG Financial Education Institute to accelerate the initiative by providing effective and practical information from a neutral view point so that MUFG can better contribute to our society by solving a social problem in facilitating stable household asset building.

### **2. Services of MUFG Financial Education Institute**

#### **(1) Summary of services**

The institute will conduct practical researches and studies whose deliverables can be utilized for the investment education opportunities. Specifically, the Institute will mainly conduct researches on the bottle-neck factors preventing the younger generation from starting their asset building and will provide advice on various content preparation and financial product development based on the research results, while the Institute will also provide the retired generation with the information necessary for their rich retired life in an age of the 100-year life.

(2) How information is provided

The Institute will periodically publish thesis or research/study report on the website of MUFG Financial Education Institute, etc. and will also provide information in a wider range of occasions including its symposiums, lecture meetings for our customers and publishing books.

(3) Proposal and input from outside experts

The Institute will be joined by the following outside experts as advisors and will aim to provide better quality information based on their proposals and inputs from various points of view.

< Outside Experts >

(Japanese syllabary order)

Name	Title
Mr. Takashi Kanbe	Financial Planners' Associates and Consulting Co., Ltd. Representative Director
Ms. Kumi Fujisawa	SophiaBank (Think-tank) Co-Founder

\*1 <https://www.mufg.jp/english/profile/governance/fd/>