

Mitsubishi UFJ Financial Group, Inc. (MUFG)  
Mitsubishi UFJ Securities Holdings Co., Ltd.

**Regarding the Japan Securities Dealers Association  
announcement pertaining to  
Mitsubishi UFJ Morgan Stanley Securities**

**Tokyo, October 17, 2018** --- Today, the Japan Securities Dealers Association announced a penalty (20 million yen) on Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., a consolidated subsidiary of MUFG.

MUFG accepts this announcement with sincerity, and we humbly apologize to our customers and other stakeholders for the great inconvenience and concern we have caused.

Going forward, MUFG will strive to thoroughly enforce strict compliance and internal controls across the entire group and will work to regain the trust that has been lost as a result of this issue.

**- End -**