

Mitsubishi UFJ Financial Group, Inc. (MUFG)

Notice regarding Completion of Cancellation of Own Shares
(Cancellation of a part of own shares
pursuant to the provision of Article 178 of the Company Law)

Tokyo, January 23, 2019 --- MUFG hereby announces that it completed cancellation of own shares pursuant to the provision of Article 178 of the Company Law on January 22, 2019, which was resolved at the meeting of the Board of Directors held on November 13, 2018.

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|--------------------------------|--|
| 1. Type of shares cancelled: | Ordinary shares of MUFG |
| 2. Number of shares cancelled: | 159,836,800 shares
(1.15% of total number of issued shares before cancellation) |
| 3. Cancellation date: | January 22, 2019 |

(Reference: as of January 22, 2019)

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| (1) Total number of issued shares (after cancellation) | 13,667,770,520 shares |
| (2) Number of own shares (after cancellation) | 708,411,846 shares |

- End -

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <https://www.mufg.jp/english>

This notice is published in order to publicly announce MUFG's cancellation of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.