Mitsubishi UFJ Financial Group, Inc. (MUFG) MUFG Bank, Ltd. Mitsubishi UFJ Capital Co., Ltd.

Launch of JPY10 billion MUFG Medical Fund

Tokyo, June 11, 2020 --- MUFG group companies MUFG Bank, Ltd. and Mitsubishi UFJ Capital Co., Ltd. decided to establish the MUFG Medical Fund, a 10 billion yen investment fund to aid research and development of therapeutic drugs and vaccines, in line with our pledge of support on May 14, 2020.*

This fund aims to leverage Mitsubishi UFJ Capital's specialist financial know-how gleaned from its extensive experience in providing funding and aiding management to support companies engaged in the research, development and manufacture of therapeutic drugs and vaccines, including those targeting COVID-19.

For our corporate customers, MUFG Bank will provide online financing and other services through the establishment of special funds and the Biz LENDING service to enable them to strengthen their liquidity positions without requiring a visit to one of our physical branches. We will work to accelerate the provision of financial solutions to companies in the health sector grappling with the sudden and unprecedented changes caused by the coronavirus outbreak.

As a provider of essential financial infrastructure, MUFG will continue to undertake initiatives to address the impact of the COVID-19 pandemic.

Name	MUFG Medical Fund
(Registered name)	(Mitsubishi UFJ Life Science III, Limited Partnership)
Total amount	10 billion yen
Investors	MUFG Bank and Mitsubishi UFJ Capital
Managing firm	Mitsubishi UFJ Capital
Fund term	12 years
Targets for investment	Japanese and foreign companies with prospects for growth
	in the life sciences sector; primarily those engaged in the
	discovery and development of novel therapeutics,
	regenerative medicine and medical devices

Details

* "MUFG Pledge Additional Support to Japan's Healthcare and Relief Efforts" https://www.mufg.jp/dam/pressrelease/2020/pdf/news-20200514-001_en.pdf

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 2,700 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <u>https://www.mufg.jp/english</u>.