

Mitsubishi UFJ Financial Group, Inc.(MUFG)

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards
for the First Quarter Ended June 30, 2021**

Tokyo, August 13, 2021 --- MUFG hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2021 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2021 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2021 (B)
(1) Total capital ratio (4) / (7)	17.26%	0.95%	16.31%
(2) Tier 1 capital ratio (5) / (7)	14.83%	0.86%	13.96%
(3) Common Equity Tier 1 capital ratio (6) / (7)	13.15%	0.82%	12.33%
(4) Total capital	19,203.7	534.2	18,669.5
(5) Tier 1 capital	16,499.6	516.9	15,982.7
(6) Common Equity Tier 1 capital	14,630.6	516.9	14,113.7
(7) Risk weighted assets	111,199.4	(3,219.9)	114,419.3
(8) Required Capital (7)×8%	8,895.9	(257.5)	9,153.5

MUFG Bank, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2021 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2021 (B)
(1) Total capital ratio (4) / (7)	15.93%	0.89%	15.04%
(2) Tier 1 capital ratio (5) / (7)	13.56%	0.79%	12.76%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.91%	0.73%	11.17%
(4) Total capital	14,984.6	354.2	14,630.4
(5) Tier 1 capital	12,747.9	336.6	12,411.3
(6) Common Equity Tier 1 capital	11,199.1	333.8	10,865.3
(7) Risk weighted assets	94,011.6	(3,227.7)	97,239.3
(8) Required Capital (7)×8%	7,520.9	(258.2)	7,779.1

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2021 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2021 (B)
(1) Total capital ratio (4) / (7)	22.82%	0.35%	22.47%
(2) Tier 1 capital ratio (5) / (7)	20.38%	0.36%	20.02%
(3) Common Equity Tier 1 capital ratio (6) / (7)	18.38%	0.39%	17.99%
(4) Total capital	2,163.2	63.5	2,099.6
(5) Tier 1 capital	1,932.4	61.4	1,870.9
(6) Common Equity Tier 1 capital	1,742.5	61.4	1,681.1
(7) Risk weighted assets	9,479.2	135.2	9,344.0
(8) Required Capital (7)×8%	758.3	10.8	747.5

MUFG Bank, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2021 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2021 (B)
(1) Total capital ratio (4) / (7)	15.57%	0.97%	14.60%
(2) Tier 1 capital ratio (5) / (7)	13.27%	0.85%	12.42%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.41%	0.75%	10.66%
(4) Total capital	12,504.0	144.6	12,359.4
(5) Tier 1 capital	10,652.0	139.6	10,512.4
(6) Common Equity Tier 1 capital	9,164.9	139.6	9,025.2
(7) Risk weighted assets	80,260.9	(4,371.9)	84,632.8
(8) Required Capital (7)×8%	6,420.8	(349.7)	6,770.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2021 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2021 (B)
(1) Total capital ratio (4) / (7)	22.40%	0.49%	21.91%
(2) Tier 1 capital ratio (5) / (7)	20.22%	0.48%	19.73%
(3) Common Equity Tier 1 capital ratio (6) / (7)	18.42%	0.49%	17.92%
(4) Total capital	2,362.2	67.5	2,294.6
(5) Tier 1 capital	2,131.9	65.4	2,066.4
(6) Common Equity Tier 1 capital	1,942.4	65.4	1,876.9
(7) Risk weighted assets	10,541.2	71.6	10,469.5
(8) Required Capital (7)×8%	843.3	5.7	837.5

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of MUFG Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,500 locations in more than 50 countries. The Group has about 170,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufig.jp/english>.