

Mitsubishi UFJ Financial Group, Inc. (MUFG)
MUFG Bank, Ltd.

MUFG Bank Invests in Liquidity Capital

Tokyo/Singapore, May 8, 2023 --- MUFG's consolidated subsidiary MUFG Bank today announced that it has invested USD 40 million in Liquidity Capital M.C. Ltd., (Liquidity Capital), the core company of Liquidity Group.

1. About Liquidity Group^[1]

Liquidity Group was founded in 2018 as a fintech company headquartered in Tel Aviv, Israel. Liquidity Group's patented machine learning and decision science technology has made it possible to deploy capital quickly enough to meet the needs of fast-growing technology companies.

Liquidity Group's decision making technology features a unique scoring methodology and ability to predict future cash flows that enables it to provide term sheets within 24-hours.

2. Purpose of the investment

Through Mars Growth Capital, a joint venture with Liquidity Capital, MUFG Bank has proved the effectiveness of Liquidity Capital's technology. The size of the funds managed by Mars Growth Capital has grown steadily from USD 80 million at its inception in 2021 to USD 750 million today, and Liquidity Capital has supported the development of the business through its advanced AI model with high accuracy of prediction.

Through this investment, MUFG Bank will further expand the business of Mars Growth Capital, and leverage Liquidity Capital's advanced technology to take on the challenge of creating and providing more convenient and innovative financial services.

Overview of the investment

Investor	MUFG Bank, Ltd.
investee	Liquidity Capital M.C. Ltd.
Amount	USD 40 million

[1] For details on Liquidity Group, please refer to the following:
<https://www.liquiditygroup.com/>

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,100 locations in more than 50 countries. The Group has about 160,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.